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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17.2(c) THEREUNDER

October 16, 2013												
Date of Report (Date of earliest even	t reported)											
SEC Identification Number <u>C1998001</u>	34	3.	BIR TIN 200-65	2-460								
ABOITIZ POWER CORPORATION												
Exact name of registrant as specified	in its charter	r										
Philippines		6.										
Province, country or other jurisdictio of incorporation	n		Industry Classificati	on Code								
32 nd Street, Bonifacio Global City, Taguig City. Metro Manila. Philippines 1634												
Address of principal office				Postal Code								
(032) 411-1800 Registrant's telephone number, inclu	ding area co	de										
N.A.												
Former name or former address, if ch	nanged since	last	report									
Securities registered pursuant to Sec	tions 4 and 8	of t	he RSA									
Title of Each Class	Number o	of Sh	ares of Common Sto	ck								
Outstanding and Amount of Debt Outstanding (as of June 30, 2013)												
Common Stock P1 Par Value	7,358	7,358,604,307										
Amount of Debt Outstanding	P 59,540,906	P 59,540,906,000.00										
Indicate the item numbers reported I	herein: <u>9</u>											
	Date of Report (Date of earliest even SEC Identification Number C1998001 ABOITIZ POWER CORPORATION Exact name of registrant as specified Philippines Province, country or other jurisdiction of incorporation 32 nd Street, Bonifacio Global City, Tay Address of principal office (032) 411-1800 Registrant's telephone number, inclusive N.A. Former name or former address, if characteristics registered pursuant to Section Title of Each Class Our Common Stock P1 Par Value Amount of Debt Outstanding	Date of Report (Date of earliest event reported) SEC Identification Number C199800134 ABOITIZ POWER CORPORATION Exact name of registrant as specified in its charter Philippines Province, country or other jurisdiction of incorporation 32 nd Street, Bonifacio Global City, Taguig City, Me Address of principal office (032) 411-1800 Registrant's telephone number, including area co N.A. Former name or former address, if changed since Securities registered pursuant to Sections 4 and 8 Title of Each Class Number of Outstanding and (as Common Stock P1 Par Value)	Date of Report (Date of earliest event reported) SEC Identification Number C199800134 3. ABOITIZ POWER CORPORATION Exact name of registrant as specified in its charter Philippines Province, country or other jurisdiction of incorporation 32 nd Street, Bonifacio Global City, Taguig City, Metro Address of principal office (032) 411-1800 Registrant's telephone number, including area code N.A. Former name or former address, if changed since last Securities registered pursuant to Sections 4 and 8 of to Title of Each Class Number of Shoutstanding and An (as of Jurisdiction) Common Stock P1 Par Value Amount of Debt Outstanding	Date of Report (Date of earliest event reported) SEC Identification Number C199800134 3. BIR TIN 200-65: ABOITIZ POWER CORPORATION Exact name of registrant as specified in its charter Philippines 6. Province, country or other jurisdiction of incorporation 32 nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines Address of principal office (032) 411-1800 Registrant's telephone number, including area code N.A. Former name or former address, if changed since last report Securities registered pursuant to Sections 4 and 8 of the RSA Title of Each Class Number of Shares of Common Sto Outstanding and Amount of Debt Outstanding Amount of Debt Outstanding P59,540,906								

Item 9: Other Events

Therma South, Inc. (Therma South) signed an Omnibus Agreement with a consortium of lender-banks to obtain loans and credit accommodations in the amount of up to Php24 billion (the "Loan Agreement"). The proceeds of the loan will be used to finance the construction and operation of Therma South's 2x150-MW circulating fluidized-bed coal-fired electric power generation facility located at Davao City and Davao del Sur.

BDO Capital & Investment Corporation acted as Issue Manager and Lead Arranger, while BDO Unibank, Inc. - Trust and Investments Group was appointed as Trustee and Facility Agent.

Therma South is a wholly owned subsidiary Aboitiz Power Corporation through Therma Power, Inc.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION

M. Jasmin S. Grots

Βv

M. JASMINE S. OPORTO

Corporate Secretary

Date: October 16, 2013