

August 26, 2020

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head – Issuer Compliance and Disclosures Department

Re: AboitizPower Series E – 3.125% Fixed Rate Bonds due on 2022
AboitizPower Series F – 3.935% Fixed Rate Bonds due on 2025

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires Aboitiz Power Corporation (the “Company”), as issuer of the above-captioned fixed rate bonds listed with Philippine Dealing and Exchange Corporation (PDEX), to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to the Record Date.

The phrase “Record Date” as used herein shall have the meaning under the Trust Agreement dated June 17, 2020 between the Company and BOD Unibank, Inc. – Trust and Investments Group and the Registry and Paying Agency Agreement dated July 17, 2020 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of the Record Dates of the fixed rate bonds issued by the Company.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By:


MAILENE M. DE LA TORRE
Assistant Corporation Secretary^{FCA}

Interest Payment Date	Record Date <i>(2 Banking Days prior to Interest Payment Date)</i>
Series "E" Fixed Rate Bonds due on 2022	
Tuesday, October 6, 2020	Friday, October 2, 2020
Wednesday, January 6, 2021	Monday, January 4, 2021
Tuesday, April 6, 2021	Wednesday, March 31, 2021
Tuesday, July 6, 2021	Friday, July 2, 2021
Wednesday, October 6, 2021	Monday, October 4, 2021
Thursday, January 6, 2022	Tuesday, January 4, 2022
Wednesday, April 6, 2022	Monday, April 4, 2022
Wednesday, July 6, 2022	Monday, July 4, 2022
Series "F" Fixed Rate Bonds due on 2025	
Tuesday, October 6, 2020	Friday, October 2, 2020
Wednesday, January 6, 2021	Monday, January 4, 2021
Tuesday, April 6, 2021	Wednesday, March 31, 2021
Tuesday, July 6, 2021	Friday, July 2, 2021
Wednesday, October 6, 2021	Monday, October 4, 2021
Thursday, January 6, 2022	Tuesday, January 4, 2022
Wednesday, April 6, 2022	Monday, April 4, 2022
Wednesday, July 6, 2022	Monday, July 4, 2022
Thursday, October 6, 2022	Tuesday, October 4, 2022
Friday, January 6, 2023	Wednesday, January 4, 2023
Monday, April 10, 2023	Tuesday, April 4, 2023
Thursday, July 6, 2023	Tuesday, July 4, 2023
Friday, October 6, 2023	Wednesday, October 4, 2023
Monday, January 8, 2024	Thursday, January 4, 2024
Monday, April 8, 2024	Thursday, April 4, 2024
Monday, July 8, 2024	Thursday, July 4, 2024
Monday, October 7, 2024	Thursday, October 3, 2024
Monday, January 6, 2025	Thursday, January 2, 2025
Monday, April 7, 2025	Thursday, April 3, 2025
Monday, July 7, 2025	Thursday, July 3, 2025

Important note:

Dates above have been adjusted for holidays and regular non-business days, i.e. Saturdays and Sundays. However, interest payment dates and record dates may change due to several factors such as special holiday announcements, among others.