

April 16, 2012

MS. JANET ENCARNACION

Head, Disclosure Department Philippine Stock Exchange, Inc. Tower One and Exchange Plaza Ayala Triangle, Ayala Avenue, Makati City

Dear Ms. Encarnacion:

We file herewith a copy of SEC Form 17-A (Annual Report 2011) of Aboitiz Equity Ventures, Inc. (AEV). Also enclosed is the cover letter for AEV's SEC Form 17-A addressed to the Securities and Exchange Commission.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES, INC.

M. JASMINE S. OPORTO

Corporate Secretary



18 6 APR 2012

CORPORATION FINANCE DEPARTMENT SECURITIES AND EXCHANGE COMMISSION SEC Building, EDSA Greenhills, Mandaluyong City, Metro Manila

ATTENTION

ATTY. JUSTINA CALLANGAN

Director

RE

SEC Form 17 – A (Annual Report 2011)

Dear Atty. Callangan:

We file herewith three (3) copies of SEC Form 17–A (Annual Report 2011) of Aboitiz Equity Ventures, Inc.

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES, INC.

By

M. JASMINE S. OPORTO

Corporate Secretary mp



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(Business Address: No. Street City / Town / Province)																												
CATHERINE R. ATAY																						(032) 411–1800 Company Telephone Number						
Contact Person												ANNUAL REPORT 2011									Com	pany	Tele	phon	e Nur	nber		
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