



April 6, 2022

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head – Issuer Compliance and Disclosures Department

Re: AboitizPower Series D – 5.3066% Fixed Rate Bonds due on 2027
AboitizPower Series E – 5.7388% Fixed Rate Bonds due on 2029

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires Aboitiz Power Corporation (the “Company”), as issuer of the above-captioned fixed rate bonds listed with Philippine Dealing and Exchange Corporation (PDEX), to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to the Record Date.

The phrase “Record Date” as used herein shall have the meaning under the Trust Agreement dated February 28, 2022 between the Company and BDO Unibank, Inc. – Trust and Investments Group and the Registry and Paying Agency Agreement dated February 28, 2022 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of the Record Dates of the fixed rate bonds issued by the Company.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By:


MAILENE M. DE LA TORRE
Assistant Corporation Secretary^{FCA}

Interest Payment Date	Record Date <i>(2 Banking Days prior to Interest Payment Date)</i>
Series "D" Fixed Rate Bonds due on 2027	
Friday, June 17, 2022	Wednesday, June 15, 2022
Monday, September 19, 2022	Thursday, September 15, 2022
Monday, December 19, 2022	Thursday, December 15, 2022
Friday, March 17, 2023	Wednesday, March 15, 2023
Monday, June 19, 2023	Thursday, June 15, 2023
Monday, September 18, 2023	Thursday, September 14, 2023
Monday, December 18, 2023	Thursday, December 14, 2023
Monday, March 18, 2024	Thursday, March 14, 2024
Monday, June 17, 2024	Thursday, June 13, 2024
Tuesday, September 17, 2024	Friday, September 13, 2024
Tuesday, December 17, 2024	Friday, December 13, 2024
Monday, March 17, 2025	Thursday, March 13, 2025
Tuesday, June 17, 2025	Friday, June 13, 2025
Wednesday, September 17, 2025	Monday, September 15, 2025
Wednesday, December 17, 2025	Monday, December 15, 2025
Tuesday, March 17, 2026	Friday, March 13, 2026
Wednesday, June 17, 2026	Monday, June 15, 2026
Thursday, September 17, 2026	Tuesday, September 15, 2026
Thursday, December 17, 2026	Tuesday, December 15, 2026
Wednesday, March 17, 2027	Monday, March 15, 2027
Series "E" Fixed Rate Bonds due on 2029	
Friday, June 17, 2022	Wednesday, June 15, 2022
Monday, September 19, 2022	Thursday, September 15, 2022
Monday, December 19, 2022	Thursday, December 15, 2022
Friday, March 17, 2023	Wednesday, March 15, 2023
Monday, June 19, 2023	Thursday, June 15, 2023
Monday, September 18, 2023	Thursday, September 14, 2023
Monday, December 18, 2023	Thursday, December 14, 2023
Monday, March 18, 2024	Thursday, March 14, 2024
Monday, June 17, 2024	Thursday, June 13, 2024
Tuesday, September 17, 2024	Friday, September 13, 2024
Tuesday, December 17, 2024	Friday, December 13, 2024
Monday, March 17, 2025	Thursday, March 13, 2025
Tuesday, June 17, 2025	Friday, June 13, 2025
Wednesday, September 17, 2025	Monday, September 15, 2025
Wednesday, December 17, 2025	Monday, December 15, 2025
Tuesday, March 17, 2026	Friday, March 13, 2026
Wednesday, June 17, 2026	Monday, June 15, 2026
Thursday, September 17, 2026	Tuesday, September 15, 2026
Thursday, December 17, 2026	Tuesday, December 15, 2026
Wednesday, March 17, 2027	Monday, March 15, 2027
Thursday, June 17, 2027	Tuesday, June 15, 2027
Friday, September 17, 2027	Wednesday, September 15, 2027
Friday, December 17, 2027	Wednesday, December 15, 2027
Friday, March 17, 2028	Wednesday, March 15, 2028
Monday, June 19, 2028	Thursday, June 15, 2028
Monday, September 18, 2028	Thursday, September 14, 2028
Monday, December 18, 2028	Thursday, December 14, 2028
Monday, March 19, 2029	Thursday, March 15, 2029

Important note:

Dates above have been adjusted for holidays and regular non-business days, i.e. Saturdays and Sundays. However, interest payment dates and record dates may change due to several factors such as special holiday announcements, among others.