

September 17, 2021

via electronic mail SECURITIES AND EXCHANGE COMMISSI Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307	ON
ATTENTION :	DIR. VICENTE GRACIANO P. FELIZMENIO JR. Markets and Securities Regulation Department
<i>via PSE EDGE</i> PHILIPPINE STOCK EXCHANGE, INC. PSE Tower, 28 th Street, cor. 5 th Avenue Bonifacio Global City, Taguig City	
ATTENTION :	MS. JANET A. ENCARNACION Head, Disclosure Department
via electronic mail PHILIPPINE DEALING & EXCHANGE COR Market Regulatory Services Group 29 th Floor BDO Equitable Tower 8751 Paseo de Roxas, Makati City 1226 ATTENTION :	P. ATTY. MARIE ROSE M. MAGALLEN-LIRIO
	Head – Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the SEC Form 17-C (Current Report) of Aboitiz Power Corporation filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

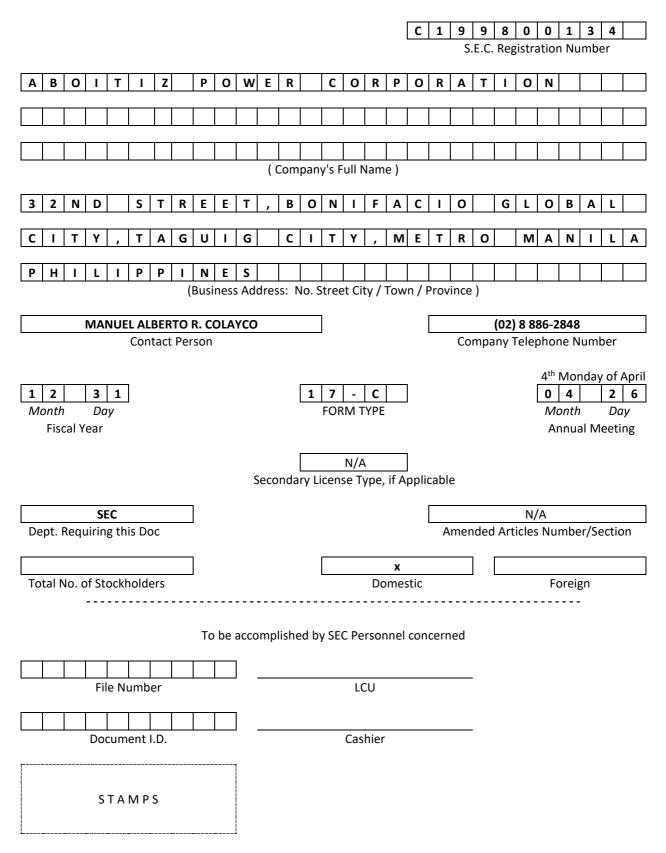
ABOITIZ POWER CORPORATION

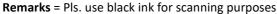
By:

MAILENE M. DE LA TORRE

Assistant Corporate Secretary^{FCA}

COVER SHEET





SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17.2(c) THEREUNDER

September 17, 2021			
Date of Report (Date of earliest event reported)			
SEC Identification Number C199800134	3.	BIR TIN <u>200-652</u>	-460-000
ABOITIZ POWER CORPORATION			
Exact name of registrant as specified in its charter			
Philippines	6	5.	
Province, country or other jurisdiction of incorporation	I	ndustry Classificatio	on Code
32 nd Street, Bonifacio Global City, Taguig City, Me	tro N	1anila, Philippines	1634
Address of principal office			Postal Code
(02) 8 886-2800			
Registrant's telephone number, including area coc	e		
N.A.			
Former name or former address, if changed since	ast re	eport	
Securities registered pursuant to Sections 4 and 8	of the	e RSA	
Title of Each Class		Number of Shares	of Common Stock
	Outs	tanding and Amoun	t of Debt Outstanding
Common Stock P 1 Par Value			7,358,604,307
Amount of Debt Outstanding (As of June 30, 2021			
	Date of Report (Date of earliest event reported) SEC Identification Number <u>C199800134</u> <u>ABOITIZ POWER CORPORATION</u> Exact name of registrant as specified in its charter <u>Philippines</u> Province, country or other jurisdiction of incorporation <u>32nd Street, Bonifacio Global City, Taguig City, Me</u> Address of principal office (<u>02) 8 886-2800</u> Registrant's telephone number, including area cod <u>N.A.</u> Former name or former address, if changed since I Securities registered pursuant to Sections 4 and 8 o Title of Each Class	Date of Report (Date of earliest event reported) SEC Identification Number C199800134 3. ABOITIZ POWER CORPORATION Exact name of registrant as specified in its charter Philippines 6 Province, country or other jurisdiction 1 of incorporation 1 32 nd Street, Bonifacio Global City, Taguig City, Metro N Address of principal office (02) 8 886-2800 Registrant's telephone number, including area code N.A. Former name or former address, if changed since last reference Securities registered pursuant to Sections 4 and 8 of the Title of Each Class Outs	Date of Report (Date of earliest event reported) SEC Identification Number C199800134 3. BIR TIN 200-652 ABOITIZ POWER CORPORATION Exact name of registrant as specified in its charter Philippines 6. Province, country or other jurisdiction of incorporation Industry Classification 32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines Address of principal office (02) 8 886-2800 (02) 8 886-2800 Registrant's telephone number, including area code N.A. Former name or former address, if changed since last report Securities registered pursuant to Sections 4 and 8 of the RSA Title of Each Class Number of Sharess Outstanding and Amount

11. Indicate the item numbers reported herein: 9

Item 9: Other Matters

During its special board meeting on September 17, 2021, the Board of Directors of Aboitiz Power Corporation (the "Company") approved the issuance of up to Php12 billion fixed-rate retail bonds (the "Second Tranche Bonds") out of the Php30 billion bonds registered in March 2021 under the shelf registration program of the Securities Exchange Commission (SEC) (the "Shelf Registered Bonds"). The Company issued the first tranche out of the Shelf Registered Bonds on March 1, 2021 equivalent to PhP8 billion, including oversubscription.

Subject to market conditions, the Second Tranche Bonds is expected to be offered to the general public in the fourth quarter of 2021 and shall be listed with the Philippine Dealing and Exchange Corporation (PDEx) as and when issued.

The Board of Directors delegated to Management the final determination of the issue amount, interest rate, offer price, tenors, and other terms and conditions of the Bonds including the parties

that will manage or otherwise be involved in the offer. Proceeds of the Second Tranche Bonds will be used for refinancing, general corporate purposes and/or future renewable projects.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION

By:

MAILENE M. DE LA TORRE Assistant Corporate Secretary

Dated: September 17, 2021