



March 2, 2022

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head – Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the SEC Form 17-C (Current Report) on the Securities and Exchange Commission's issuance of Permit to Sell for Aboitiz Power Corporation's Php10 billion Fixed Rate Retail Bonds, filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By:


SAMMY DAVE A. SANTOS
Assistant Corporate Secretary

COVER SHEET

C 1 9 9 8 0 0 1 3 4

S.E.C. Registration Number

A B O I T I Z P O W E R C O R P O R A T I O N

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO

Contact Person

(02) 8886-2848

Company Telephone Number

1 2 3 1

Month Day Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 5

Month Day Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier


STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. March 2, 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number C199800134 3. BIR TIN 200-652-460-000
4. ABOITIZ POWER CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. 
Province, country or other jurisdiction of incorporation Industry Classification Code
7. 32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634
Address of principal office Postal Code
8. (02) 8886-2800
Registrant's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|--|--|
| <u>Common Stock ₱1 Par Value</u> | <u>7,358,604,307</u> |
| <u>Amount of Debt Outstanding (As of September 30, 2021)</u> | <u>₱213,904,836,000.00</u> |

11. Indicate the item numbers reported herein: 9

Item 9: Other Matters

Aboitiz Power Corporation ("AboitizPower", or the "Company") has received the Certificate of Permit to Offer Securities for Sale dated March 2, 2022 (the "Permit") from the Securities and Exchange Commission (SEC). The Permit allows AboitizPower to issue the third and final tranche of its Php30 billion peso-denominated fixed-rate retail bonds registered under the shelf registration program of SEC on March 1, 2021.

The third tranche bonds, with a principal amount of up to Php7 billion and an oversubscription option of up to Php3 billion (the "Third Tranche Bonds"), will be issued on March 17, 2022. The offer period will commence on March 3, 2022, and will end on March 9, 2022.

The Company appointed BDO Capital & Investment Corporation (BDO Capital), China Bank Capital Corporation (ChinaBank Capital), and First Metro Securities Brokerage Corporation (FMIC) as Joint

Issue Managers; and BDO Capital, ChinaBank Capital, FMIC, and Security Bank Corporation as Joint Lead Underwriters and Joint Bookrunners.

AboitizPower intends to list the Third Tranche Bonds with the Philippine Dealing and Exchange Corp.

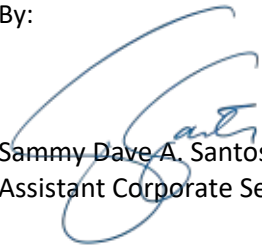
The Third Tranche Bonds received an issue credit rating of "PRS Aaa", with a Stable Outlook, from the Philippine Ratings Services Corporation.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION

By:



Sammy Dave A. Santos
Assistant Corporate Secretary

Dated: March 2, 2022



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

ABOITIZ POWER CORPORATION

consisting of SEVEN BILLION PESOS (P7,000,000,000.00), with an oversubscription option of up to THREE BILLION PESOS (P3,000,000,000.00), worth of Fixed Rate Bonds consisting of Series D Bonds Due 2027 with interest rate of 5.3066% per annum and Series E Bonds Due 2029 with interest rate of 5.7388%, covered under SEC MSRD Order No. 3, Series of 2021, have been registered under the Debt Securities Program ("Shelf Registration") pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code ("Code"). As such, these may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The foregoing Fixed Rate Bonds represent the third (3rd) tranche that forms part of the Thirty Billion Pesos (P30,000,000,000.00) Debt Securities Program of the Company. The permit to sell for the first and second tranches with an aggregate principal amount of Twenty Billion Pesos (P20,000,000,000.00), worth of Fixed Rate Bonds, were issued on 16 March 2021 and 02 December 2021, respectively.

Issued at Pasay City, Philippines this 2nd day of March Two Thousand and Twenty-two.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director