

February 25, 2025

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters, 7907 Makati Avenue,
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. OLIVER O. LEONARDO**
Head, Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **ATTY. STEFANIE ANN B. GO**
Officer-in-Charge, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

ATTENTION : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the SEC Form 17-C (Current Report) on the matters approved by Aboitiz Power Corporation during its regular Board meeting today, February 25, 2025. The report is being filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By:



FRANCES KATRINA C. ARSUA
Assistant Corporate Secretary

COVER SHEET

C 1 9 9 8 0 0 1 3 4

S.E.C. Registration Number

A B O I T I Z P O W E R C O R P O R A T I O N

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

MA. CLARISSA S. OSTERIA

Contact Person
Contact Person

(02) 8 886-2848

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 8

Month Day
Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier


STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **February 25, 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **C199800134** 3. BIR TIN **200-652-460-000**
4. **ABOITIZ POWER CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines** 6. 
Province, country or other jurisdiction of incorporation Industry Classification Code
7. **32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines** **1634**
Address of principal office Postal Code
8. **(02) 8 886-2800**
Registrant's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|--|--|
| Common Stock P1 Par Value | 7,205,854,307 |
| Amount of Debt Outstanding (As of September 30, 2024) | P240,111,729,000.00 |
11. Indicate the item numbers reported herein: 9

Item 9: Other Events

During its regular meeting held today, the Board of Directors of Aboitiz Power Corporation (AboitizPower or the "Company") approved the following:

1. The conduct of AboitizPower's 2025 Annual Stockholders' Meeting (the "2025 ASM") on April 28, 2025 at 9:30 a.m., Philippine time, through an online digital platform and setting March 24, 2025 as the record date for said meeting. The Board also approved the participation of stockholders via remote communication as well as voting *in absentia*;
2. The appointment of Luis Cañete & Company, an independent auditing firm, as Board of Election Inspectors for the 2025 ASM;

3. The appointment of the following officers as members of the Proxy Validation Committee for the 2025 ASM:

| <u>Name</u> | <u>Designation</u> |
|-------------------------------|--|
| Ms. Ma. Clarisse S. Osteria | Corporate Secretary |
| Ms. Myla M. Espineda | Vice President for Accounting and Financial System |
| Mr. Mark Angelou E. Dinglasan | Chief Audit Executive |

4. The filing of a registration statement under the shelf registration program of the Securities and Exchange Commission (SEC) for peso-denominated fixed-rate retail bonds in the aggregate principal amount of Php100 billion (the "Retail Bonds"), which will, from time to time and subject to market conditions, be issued in tranches.

The Board of Directors of the Company also approved the issuance of the first tranche of the Retail Bonds under the shelf registration statement, consisting of up to PESOS: TWENTY BILLION (Php20,000,000,000.00), with oversubscription option of up to PESOS: TEN BILLION (Php10,000,000,000.00). Subject to market conditions, the Company intends to offer the first tranche of the Retail Bonds to the general public during the second quarter of 2025 and to list the first tranche with the Philippine Dealing and Exchange Corporation (PDEX) by the third quarter of 2025.

The Board of Directors delegated to the Company's management the determination of the final issue amount, interest rate, offer price, tenors, and other terms and conditions of the Retail Bonds, including the appointment of the parties that will manage or otherwise be involved in the offering. Proceeds of the first tranche of the Retail Bonds will be used for refinancing of corporate debts and/or for other general corporate purposes.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION

By:



FRANCIS KATRINA C. ARSUA
Assistant Corporate Secretary

Dated: February 25, 2025