

August 22, 2017

PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
37/F Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

ATTENTION: MS. VINA VANESSA S. SALONGA
Head – Issuer Compliance and Disclosure Department

SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

ATTENTION: DIR. VICENTE GRACIANO P. FELIZMENIO JR.
Markets and Securities Regulation Department

PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City
Mandaluyong City, Metro Manila

ATTENTION: MR. JOSE VALERIANO B. ZUÑO III
OIC – Head, Disclosure Department

Gentlemen:

Re: AboitizPower Ten Year – 5.3367% Fixed Rate Bonds due on 2027

The Philippine Dealing and Exchange Corporation (PDEX), pursuant to the Issuer Disclosures Operating Guidelines, requires Aboitiz Power Corporation (the “Company”), as issuer of the Bonds to submit a Notice of Record Date at least seven (7) business days prior to the Record Date.

“Record Date” as used here has the meaning under the Trust Agreement dated June 16, 2017 between the Company and BPI Asset Management and Trust Corporation, and the Registry and Paying Agency Agreement dated June 16, 2017 between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, attached is a schedule of the Record Dates of the Bonds until its maturity in 2027.

Very truly yours,



LIZA LUV T. MONTELIBANO
Senior Vice President and Chief Financial Officer/
Corporate Information Officer

Interest Payment Date	Record Date (2 Banking Days prior to Interest Payment Date)
Ten-Year Bonds Fixed Rate Bonds due on 2027	
Tuesday, October 03, 2017	Friday, September 29, 2017
Wednesday, January 03, 2018	Friday, December 29, 2017
Tuesday, April 03, 2018	Friday, March 30, 2018
Tuesday, July 03, 2018	Friday, June 29, 2018
Wednesday, October 03, 2018	Monday, October 01, 2018
Thursday, January 03, 2019	Friday, December 28, 2018
Wednesday, April 03, 2019	Monday, April 01, 2019
Wednesday, July 03, 2019	Monday, July 01, 2019
Thursday, October 03, 2019	Tuesday, October 01, 2019
Friday, January 03, 2020	Friday, December 27, 2019
Friday, April 03, 2020	Wednesday, April 01, 2020
Friday, July 03, 2020	Wednesday, July 01, 2020
Monday, October 05, 2020	Thursday, October 01, 2020
Monday, January 04, 2021	Monday, December 28, 2020
Monday, April 05, 2021	Thursday, April 01, 2021
Monday, July 05, 2021	Thursday, July 01, 2021
Monday, October 04, 2021	Thursday, September 30, 2021
Monday, January 03, 2022	Tuesday, December 28, 2021
Monday, April 04, 2022	Thursday, March 31, 2022
Monday, July 04, 2022	Thursday, June 30, 2022
Monday, October 03, 2022	Thursday, September 29, 2022
Tuesday, January 03, 2023	Thursday, December 29, 2022
Monday, April 03, 2023	Thursday, March 30, 2023
Monday, July 03, 2023	Thursday, June 29, 2023
Tuesday, October 03, 2023	Friday, September 29, 2023
Wednesday, January 03, 2024	Friday, December 29, 2023
Wednesday, April 03, 2024	Monday, April 01, 2024
Wednesday, July 03, 2024	Monday, July 01, 2024
Thursday, October 03, 2024	Tuesday, October 01, 2024
Friday, January 03, 2025	Friday, December 27, 2024
Thursday, April 03, 2025	Tuesday, April 01, 2025
Thursday, July 03, 2025	Tuesday, July 01, 2025
Friday, October 03, 2025	Wednesday, October 01, 2025
Monday, January 05, 2026	Monday, December 29, 2025
Friday, April 03, 2026	Wednesday, April 01, 2026
Friday, July 03, 2026	Wednesday, July 01, 2026
Monday, October 05, 2026	Thursday, October 01, 2026
Monday, January 04, 2027	Monday, December 28, 2026
Monday, April 05, 2027	Thursday, April 01, 2027
Monday, July 05, 2027	Thursday, July 01, 2027

Important note:

Dates above have been adjusted for scheduled holidays and regular non-business days, i.e. Saturdays and Sundays. However, interest payment dates and record dates may change due to several factors such as special holiday announcements, among others.