



May 18, 2021

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head – Issuer Compliance and Disclosures Department

Re: AboitizPower Series A – 3.8224% Fixed Rate Bonds due on 2026

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires Aboitiz Power Corporation (the “Company”), as issuer of the above-captioned fixed rate bonds listed with Philippine Dealing and Exchange Corporation (PDEX), to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to the Record Date.

The phrase “Record Date” as used herein shall have the meaning under the Trust Agreement dated February 26, 2021 between the Company and BOD Unibank, Inc. – Trust and Investments Group and the Registry and Paying Agency Agreement dated February 26, 2021 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of the Record Dates of the fixed rate bonds issued by the Company.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By:


MAILENE M. DE LA TORRE
Assistant Corporation Secretary^{FCA}

Interest Payment Date	Record Date <i>(2 Banking Days prior to Interest Payment Date)</i>
Series "A" Fixed Rate Bonds due on 2026	
Wednesday, June 16, 2021	Monday, June 14, 2021
Thursday, September 16, 2021	Tuesday, September 14, 2021
Thursday, December 16, 2021	Tuesday, December 14, 2021
Wednesday, March 16, 2022	Monday, March 14, 2022
Thursday, June 16, 2022	Tuesday, June 14, 2022
Friday, September 16, 2022	Wednesday, September 14, 2022
Friday, December 16, 2022	Wednesday, December 14, 2022
Thursday, March 16, 2023	Tuesday, March 14, 2023
Friday, June 16, 2023	Wednesday, June 14, 2023
Monday, September 18, 2023	Thursday, September 14, 2023
Monday, December 18, 2023	Thursday, December 14, 2023
Monday, March 18, 2024	Thursday, March 14, 2024
Monday, June 17, 2024	Thursday, June 13, 2024
Monday, September 16, 2024	Thursday, September 12, 2024
Monday, December 16, 2024	Thursday, December 12, 2024
Monday, March 17, 2025	Thursday, March 13, 2025
Monday, June 16, 2025	Wednesday, June 11, 2025
Tuesday, September 16, 2025	Friday, September 12, 2025
Tuesday, December 16, 2025	Friday, December 12, 2025
Monday, March 16, 2026	Thursday, March 12, 2026

Important note:

Dates above have been adjusted for holidays and regular non-business days, i.e. Saturdays and Sundays. However, interest payment dates and record dates may change due to several factors such as special holiday announcements, among others.