



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : **SEC MSRD Order No. 03**
: **Series of 2021**

ABOITIZ POWER CORPORATION : **Registration of Debt Securities**
- Registrant - (Shelf-Registration)

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ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **ABOITIZ POWER CORPORATION**, the Commission resolved in its meeting of 23 February 2021 to favorably consider the same for the registration of Debt Securities Program ("Shelf Registration") with an aggregate principal amount of up to **Thirty Billion Pesos (P30,000,000,000.00)** to be sold or offered for sale or distributed to the public in one or more tranches within a period of three (3) years reckoned from the date of effectivity of the Registration Statement, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

The first tranche shall be comprised of a base principal amount of **Four Billion Pesos (P4,000,000,000.00) Fixed Rate Bonds with an oversubscription option of up to Four Billion Pesos (P4,000,000,000.00)** to be sold or offered for sale or distributed to the public.

In this regard and after determining that the company has complied with the required conditions as directed in the Pre-Effective Letter issued on 23 February 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines, 1 March 2021.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director