



March 30, 2020

SECURITIES AND EXCHANGE CO Secretariat Building, PICC Comp Roxas Boulevard, Pasay City, 130	lex,	N
ATTENTION	:	DIR. VICENTE GRACIANO P. FELIZMENIO JR. Markets and Securities Regulation Department
<i>via PSE EDGE</i> PHILIPPINE STOCK EXCHANGE, PSE Tower, 28th Street cor. 5th Bonifacio Global City, Taguig Cit	Avenue,	
ATTENTION	:	MS. JANET A. ENCARNACION Head, Disclosure Department
via electronic mail PHILIPPINE DEALING & EXCHAN Market Regulatory Services Gro 29 th Floor BDO Equitable Tower 8751 Paseo de Roxas, Makati Ci	up	D.
ATTENTION	:	ATTY. MARIE ROSE M. MAGALLEN-LIRIO Head – Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the SEC Form 17-C (Current Report) of Aboitiz Power Corporation filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

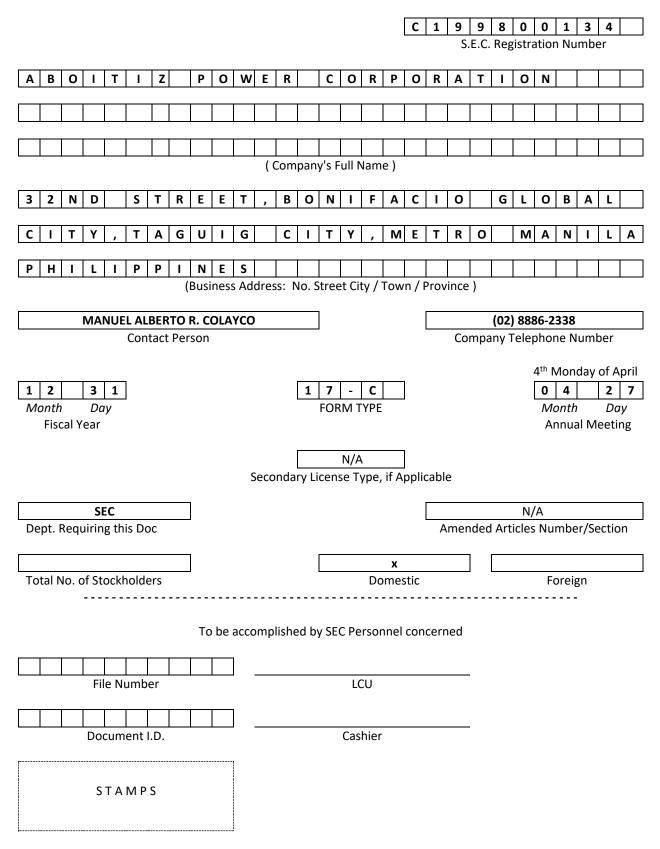
Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION By:

MAILENE M. DE LA TORRE Assistant Corporate Secretary

COVER SHEET





SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17.2(c) THEREUNDER

1.	March 30, 2020						
	Date of Report (Date of earliest event reported)						
2.	SEC Identification Number <u>C199800134</u>	3.	BIR TIN 200-65	2-460-000			
	<u> </u>	-					
4.	ABOITIZ POWER CORPORATION						
	Exact name of registrant as specified in its charte	r		_			
5.	Philippines	_	6.				
	Province, country or other jurisdiction		Industry Classificat	ion Code			
	of incorporation						
7.	32 nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634						
	Address of principal office		///	Postal Code			
8.	<u>(02) 8886-2800</u>						
	Registrant's telephone number, including area co	de					
9.	<u>N.A.</u>						
	Former name or former address, if changed since last report						
10.	Securities registered pursuant to Sections 4 and 8 of the RSA						
10.							
	Title of Each Class		Number of Share	es of Common Stock			
		int of Debt Outstanding					
	Common Stock P1 Par Value			7,358,604,307			
	Amount of Debt Outstanding (As of December 3	1, 2	019)	P233,096,686,000.00			

11. Indicate the item numbers reported herein: 9

Item 9: Other Matters

Aboitiz Power Corporation (the "Company") filed the application today with the Securities and Exchange Commission (SEC) for the issuance of the fourth tranche of its Php30 billion fixed-rate retail bonds registered in 2017 under the shelf registration program of SEC (the "Fourth Tranche Bonds"). The Fourth Tranche Bonds, with an aggregate principal amount of up to Php9.55 billion, including oversubscription, is expected to be issued in the second or third quarter of 2020, in one or two series.

The proceeds of the Bonds will be used to reimburse equity infusions into AA Thermal, Inc. ("AA Thermal"), to fund succeeding infusions into AA Thermal, and to fund equity infusions into Therma Power, Inc., in relation to the construction of the 2x668 MW super critical coal-fired power plant of GN Power Dinginin Ltd. Co.

The Company appointed BDO Capital & Investment Corporation and First Metro Investment Corporation as Joint Issue Managers; BDO Capital & Investment Corporation, First Metro Investment Corporation, and China Bank Capital Corporation as Joint Lead Underwriters; and BDO Unibank, Inc. - Trust and Investments Group as the Trustee.

AboitizPower intends to list the Bonds with the Philippine Dealing and Exchange Corp.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION By:

Wells

Mailene M. de la Torre Assistant Corporate Secretary

Dated: March 30, 2020