

March 1, 2021

via electronic mail

#### **SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.** 

Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue Bonifacio Global City, Taguig City

ATTENTION : MS. JANET A. ENCARNACION

Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group 29<sup>th</sup> Floor BDO Equitable Tower 8751 Paseo de Roxas, Makati City 1226

ATTENTION : ATTY. MARIE ROSE M. MAGALLEN-LIRIO

Head – Issuer Compliance and Disclosures Department

## Gentlemen:

Attached is the SEC Form 17-C (Current Report) of Aboitiz Power Corporation filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

**ABOITIZ POWER CORPORATION** 

By:

MAILENE M. DE LA TORRE Assistant Corporate Secretary

## **COVER SHEET**

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### **SECURITIES & EXCHANGE COMMISSION**

# SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17.2(c) THEREUNDER

1.	March 1, 2021											
	Date of Report (Date of earliest event reported)											
2.	SEC Identification Number <u>C199800134</u>	3.	BIR TIN <b>200-65</b>	2-460-000								
4.	ABOITIZ POWER CORPORATION											
	Exact name of registrant as specified in its charte											
				1								
5.	Philippines		6.									
	Province, country or other jurisdiction	Industry Classificati	ndustry Classification Code									
	of incorporation											
7.	32 <sup>nd</sup> Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634											
	Address of principal office			Postal Code								
8.	(02) 8 886-2800											
	Registrant's telephone number, including area co	ode										
9.	N.A.											
	Former name or former address, if changed since last report											
10.	Securities registered pursuant to Sections 4 and 8 of the RSA											
	Title of Each Class	Number of Share	er of Shares of Common Stock									
		Ou	tstanding and Amou	nt of Debt Outstanding								
	Common Stock P1 Par Value			7,358,604,307								
	Amount of Debt Outstanding (As of September	30, 2	020)	<b>₱232,747,382,000.</b> 00								

11. Indicate the item numbers reported herein: 9

#### **Item 9: Other Matters**

Aboitiz Power Corporation (AboitizPower) received the Order of Registration and Certificate of Permit to Offer Securities for Sale dated March 1, 2021 from the Securities and Exchange Commission (SEC).

The Order of Registration renders effective the registration statement filed by AboitizPower in relation to a shelf registration of debt securities with an aggregate principal amount to up to ₱30 billion.

The Certificate of Permit to Offer Securities for Sale was issued in relation to ₱8 billion in aggregate principal amount (including the oversubscription option) of five-year fixed rate bonds due 2026 with an interest rate of 3.8224% per annum (the "First Tranche Bonds") to be offered to retail investors.

The public offer for the First Tranche Bonds will commence on March 2, 2021 and will end on March 8, 2021. The First Tranche Bonds are expected to be issued on March 16, 2021 and will mature five years from issue date, or on March 16, 2026. Interest shall be paid quarterly in arrear on March 16, June 16, September 16, and December 16 of each year, commencing on June 16, 2021, until and including the maturity date. The First Tranche Bonds will be issued in scripless form in minimum denominations of ₱50,0000 each, and in multiples of ₱10,000 thereafter.

The First Tranche Bonds earlier received the highest possible rating of "PRS Aaa" from the Philippine Rating Services Corporation and AboitizPower intends to list them with the Philippine Dealing & Exchange Corporation (PDEx).

Remaining tranches of debt securities under AboitizPower's shelf registration may be issued from time to time over the next three years, subject to market conditions and AboitizPower's funding requirements.

AboitizPower has appointed BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation and First Metro Investment Corporation as Joint Issue Managers, Joint Lead Underwriters, and Joint Bookrunners; and BDO - Unibank, Inc. – Trust and Investments Group as the Trustee. Philippine Depository & Trust Corp. (PDTC) will act as the Registrar and Paying Agent of the First Tranche Bonds.

### SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ POWER CORPORATION** 

By:

MAILENE M. DE LA TORRE Assistant Corporate Secretary

Date: March 1, 2021