

January 12, 2021

via electronic mail SECURITIES AND EXCHANGE COMMISSIC Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307	N
ATTENTION :	DIR. VICENTE GRACIANO P. FELIZMENIO JR. Markets and Securities Regulation Department
<i>via PSE EDGE</i> PHILIPPINE STOCK EXCHANGE, INC. PSE Tower, 28 th Street, cor. 5 th Avenue Bonifacio Global City, Taguig City	
ATTENTION :	MS. JANET A. ENCARNACION Head, Disclosure Department
via electronic mail PHILIPPINE DEALING & EXCHANGE CORP Market Regulatory Services Group 29 th Floor BDO Equitable Tower 8751 Paseo de Roxas, Makati City 1226	

ATTENTION

ATTY. MARIE ROSE M. MAGALLEN-LIRIO Head – Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the SEC Form 17-C (Current Report) of Aboitiz Power Corporation filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

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Kindly acknowledge receipt hereof.

Thank you.

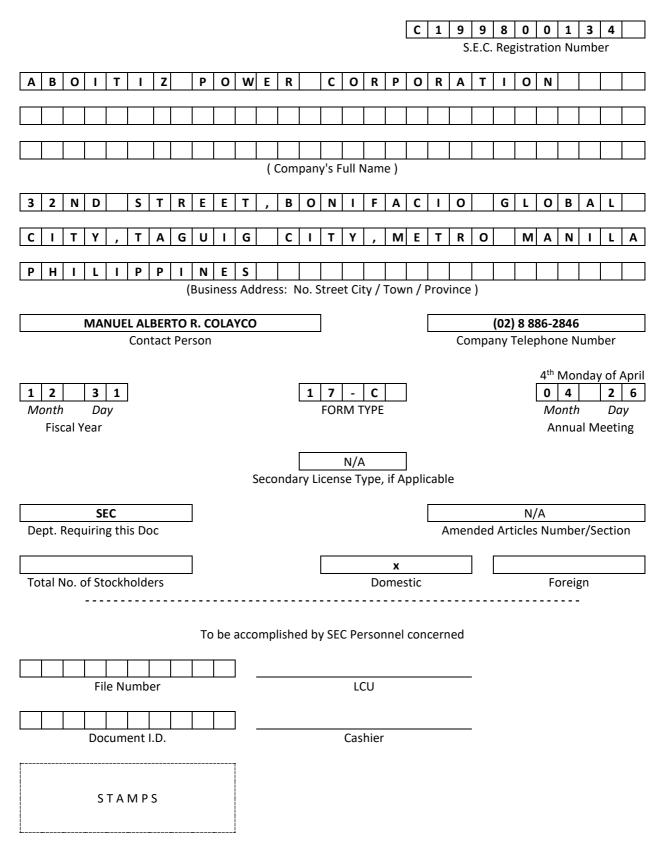
Very truly yours,

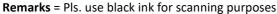
ABOITIZ POWER CORPORATION By:

MAILENE M. DE LA TORRE Assistant Corporate Secretary

Aboitiz Power Corporation NAC Tower, 32nd St. Bonifacio Global City 1634 Taguig City, NCR

COVER SHEET





SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17.2(c) THEREUNDER

1.	January 12, 2021				
	Date of Report (Date of earliest event reported)				
2.	SEC Identification Number C199800134	3.	BIR TIN <u>200-652</u>	-460-000	
4.	ABOITIZ POWER CORPORATION				
	Exact name of registrant as specified in its charte	er			
5.	Philippines		6.		
	Province, country or other jurisdiction		Industry Classification	on Code	
	of incorporation				
7.	32 nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines <u>1634</u>				
	Address of principal office			Postal Code	
8.	(02) 8 886-2800				
	Registrant's telephone number, including area co	ode			
9.	<u>N.A.</u>				
	Former name or former address, if changed since last report				
10.	Securities registered pursuant to Sections 4 and 8 of the RSA				
	Title of Each Class		Number of Shares	of Common Stock	
	Outstanding and Amount of Debt Outstandin				
	Common Stock P1 Par Value			7,358,604,307	
	Amount of Debt Outstanding (As of September	30, 2	.020)	₱232,747,382,000.00	

11. Indicate the item numbers reported herein: 9

Item 9: Other Events

SN Aboitiz Power-Benguet, Inc. obtained financing in the amount of Php18billion through the issuance of unsecured notes facility from BDO Unibank, Inc. (BDO) and Bank of the Philippine Islands (BPI). SN Aboitiz Power-Benguet, Inc. used the proceeds to prepay in full its US Dollar- and Peso-denominated senior project loans to International Finance Corporation (IFC), Nordic Investment Bank (NIB), BDO and BPI. The remaining proceeds after prepayment will be used to fund the general corporate requirements of SN Aboitiz Power-Benguet, Inc.

SN Aboitiz Power-Benguet, Inc., a joint venture between Aboitiz Power Corporation and SN Power AS of Norway, acquired the then 175 MW Ambuklao-Binga HEPP for US\$325 million through a competitive bidding conducted by PSALM in November 2007.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION By:

Vella

Mailene M. de la Torre Assistant Corporate Secretary

Dated: January 12, 2021