

July 14, 2025

*via electronic mail*

**SECURITIES AND EXCHANGE COMMISSION**

SEC Headquarters, 7907 Makati Avenue,  
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. OLIVER O. LEONARDO**  
Head, Markets and Securities Regulation Department

*via PSE EDGE*

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue  
Bonifacio Global City, Taguig City

ATTENTION : **ATTY. JOHANNE DANIEL M. NEGRE**  
Officer-in-Charge, Disclosure Department

*via electronic mail*

**PHILIPPINE DEALING & EXCHANGE CORP.**

Market Regulatory Services Group  
29<sup>th</sup> Floor BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

ATTENTION : **ATTY. SUZY CLAIRE R. SELLEZA**  
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Attached is Aboitiz Power Corporation's (the "Company") SEC Form 17-C (Current Report) on the Philippine Dealing and Exchange Corporation's approval of the listing of the Company's First Tranche Bonds. The report is filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

**ABOITIZ POWER CORPORATION**

By:



**MA. CLARISSE S. OSTERIA**  
Corporate Secretary

## COVER SHEET

C 1 9 9 8 0 0 1 3 4

S.E.C. Registration Number

A B O I T I Z P O W E R C O R P O R A T I O N

( Company's Full Name )

A Y A L A T R I A N G L E G A R D E N S T O W E R

2 , P A S E O D E R O X A S C O R . M A K A T I

A V E N U E , M A K A T I C I T Y 1 2 2 6

M E T R O M A N I L A , P H I L I P P I N E S

(Business Address: No. Street City / Town / Province )

MA. CLARISSE S. OSTERIA

Contact Person

(02) 8886-2600

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

4<sup>th</sup> Monday of April

0 4 2 8

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier


STAMPS

Remarks = Pls. use black ink for scanning purposes

**SECURITIES & EXCHANGE COMMISSION**

**SEC FORM 17-C**

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17.2(c) THEREUNDER

1. **July 14, 2025**  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number **C199800134**
3. BIR TIN **200-652-460-000**
  
4. **ABOITIZ POWER CORPORATION**  
Exact name of registrant as specified in its charter
  
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.   
Industry Classification Code
  
7. **Ayala Triangle Gardens Tower 2, Paseo de Roxas cor. Makati Ave., Makati City, Metro Manila, Philippines**  
Address of principal office
- 1226**  
Postal Code
  
8. **(02) 8886-2600**  
Registrant's telephone number, including area code
  
9. **N.A.**  
Former name or former address, if changed since last report
  
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u><b>Common Stock P1 Par Value</b></u>	<u><b>7,205,854,307</b></u>
<u><b>Amount of Debt Outstanding (As of March 31, 2025)</b></u>	<u><b>P287,631,805,000.00</b></u>

11. Indicate the item numbers reported herein: 9

**Item 9: Other Events**

Aboitiz Power Corporation ("AboitizPower") was informed today that The Philippine Dealing and Exchange Corporation ("PDEX") approved the listing of the first tranche of AboitizPower's fixed-retail bonds from its shelf registration with the Securities and Exchange Commission ("SEC") in the aggregate amount of up to Php100 billion (the "Shelf Registration"). The first tranche consists of series "A" bonds with a fixed interest rate of 5.8846% per annum due in 2027, series "B" bonds with a fixed interest rate of 6.2934% per annum due in 2030, and series "C" bonds with a fixed interest rate of 6.8572% per annum due in 2035, equivalent to up to Php20 billion with an oversubscription of up to Php10 billion (collectively, the "First Tranche Bonds").

The PDEX approval paves the way for the secondary market trading of the First Tranche Bonds.

On June 25, 2025, SEC approved AboitizPower's public offer of the First Tranche Bonds from its Shelf Registration. The balance of the Php100 billion principal amount shall be lodged under the Shelf Registration and may be raised in future tranches.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ POWER CORPORATION**

By:



**MA. CLARISSE S. OSTERIA**

Corporate Secretary

Dated: July 14, 2025