

June 25, 2025

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. OLIVER O. LEONARDO**
Head, Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-in-Charge, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

ATTENTION : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Attached is Aboitiz Power Corporation's (the "Company") SEC Form 17-C (Current Report) regarding its receipt of the Securities and Exchange Commission's Order of Registration and Certificate of Permit to Offer Securities for Sale. The report is filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By:



MA. CLARISSA S. OSTERIA
Corporate Secretary

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

MA. CLARISSE S. OSTERIA																			
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Contact Person
Contact Person

(02) 8886-2600									
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Company Telephone Number

1	2		3	1
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Month Day
Fiscal Year

1	7	-	C	
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FORM TYPE

4th Monday of April

0	4		2	8
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Month Day
Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

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Total No. of Stockholders

x

Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. June 25, 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number C199800134 3. BIR TIN 200-652-460-000
4. ABOITIZ POWER CORPORATION
Exact name of registrant as specified in its charter
5. Philippines
Province, country or other jurisdiction
of incorporation
6. 
Industry Classification Code
7. 32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634
Address of principal office Postal Code
8. (02) 8886-2600
Registrant's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|--|--|
| <u>Common Stock P1 Par Value</u> | <u>7,205,854,307</u> |
| <u>Amount of Debt Outstanding (As of March 31, 2025)</u> | <u>P287,631,805,000.00</u> |
11. Indicate the item numbers reported herein: 9

Item 9: Other Events

Aboitiz Power Corporation (AboitizPower) received from the Securities and Exchange Commission (SEC) the Order of Registration and Certificate of Permit to Offer Securities for Sale dated June 25, 2025 in relation to AboitizPower's shelf registration of fixed-rate retail bonds in the aggregate amount of up to Php100 billion (the "Bonds").

The public offer of the first tranche of the Bonds, with an aggregate principal amount of Php20 billion and an oversubscription option of up to Php10 billion (the "First Tranche"), will commence on June 26, 2025 and end on July 4, 2025. Thereafter, the First Tranche is expected to be issued on July 14, 2025.

The remaining balance of Bonds shall be lodged under AboitizPower's shelf registration program and may be issued in future tranches.

AboitizPower engaged BDO Capital & Investment Corporation (BDO Capital), First Metro Investment Corporation (FMIC), and Union Bank of the Philippines (Unionbank) as Joint Issue Managers for the first tranche; BDO Capital, FMIC, Unionbank, China Bank Capital Corporation, Landbank of the

Philippines, PNB Capital and Investment Corporation, Security Bank Capital Investment Corporation as Joint Lead Underwriters and Joint Bookrunners; and BDO Unibank, Inc. - Trust and Investments Group as the Trustee, and the Philippine Depository & Trust Corp. (PDTC) as the Registrar of the Bonds.

AboitizPower intends to list the First Tranche with the Philippine Dealing & Exchange Corporation (PDEX).

The First Tranche earlier received the highest possible rating of "PRS Aaa", with Stable Outlook, from the Philippine Rating Services Corporation.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION

By:



MA. CLARISSE S. OSTERIA

Corporate Secretary

Dated: June 25, 2025



MARKETS AND SECURITIES REGULATION DEPARTMENT

In the matter of:

ABOITIZ POWER CORPORATION
(Registrant)

SEC MSRD Order No. 47
Series of 2025

Registration of Securities
(In Relation to Shelf Registration
of Fixed Rate Bonds)

X-----X

ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **ABOITIZ POWER CORPORATION** (the "Company"), the Commission En Banc on 10 June 2025, favorably considered the same for the shelf registration of debt securities of **up to One Hundred Billion Pesos (100,000,000,000.00)**, (the "Offer" or the "Bonds"), with the initial tranche of the offer of up to Twenty Billion Pesos (20,000,000,000.00) Fixed Rate Bonds, with an oversubscription option of up to Ten Billion Pesos (10,000,000,000.00) at an Offer Price of 100% of Face Value to be listed and traded through the Philippine Dealing & Exchange Corp. (PDEx) pursuant to Sections 8 and 12 of the Securities Regulation Code ("SRC").


In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-effective Letter dated 10 June 2025, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance, The Company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

Makati City, Philippines, 25 June 2025.


AVRIL R. BRIES
Officer-in-Charge



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

ABOITIZ POWER CORPORATION

consisting of an offer of up to **Twenty Billion Pesos (P20,000,000,000.00)** with an oversubscription of up to **Ten Billion Pesos (P10,000,000,000.00)** comprised of **5.8846% p.a. Series A Bonds due 2027, 6.2934% p.a. Series B Bonds due 2030, and 6.8572% Series C Bonds due 2035**, representing the *first (1st) tranche* of the aggregate principal amount of **One Hundred Billion Pesos (P100,000,000,000.00)** under the Shelf Registration covered under **SEC MSRD Order No. 47, Series of 2025**, have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 25th day of June Two Thousand and Twenty-five.




ATTY. AVRIL R. BRIES
Officer-in-Charge