



Annual Stockholders Meeting 2017

Fairmont Hotel, 1 Raffles Drive
Makati, 1224 Metro Manila
21 May 2018



A stylized, handwritten signature in black ink, appearing to read 'AM' or 'Moraza'.

Antonio R. Moraza

President & COO
AboitizPower

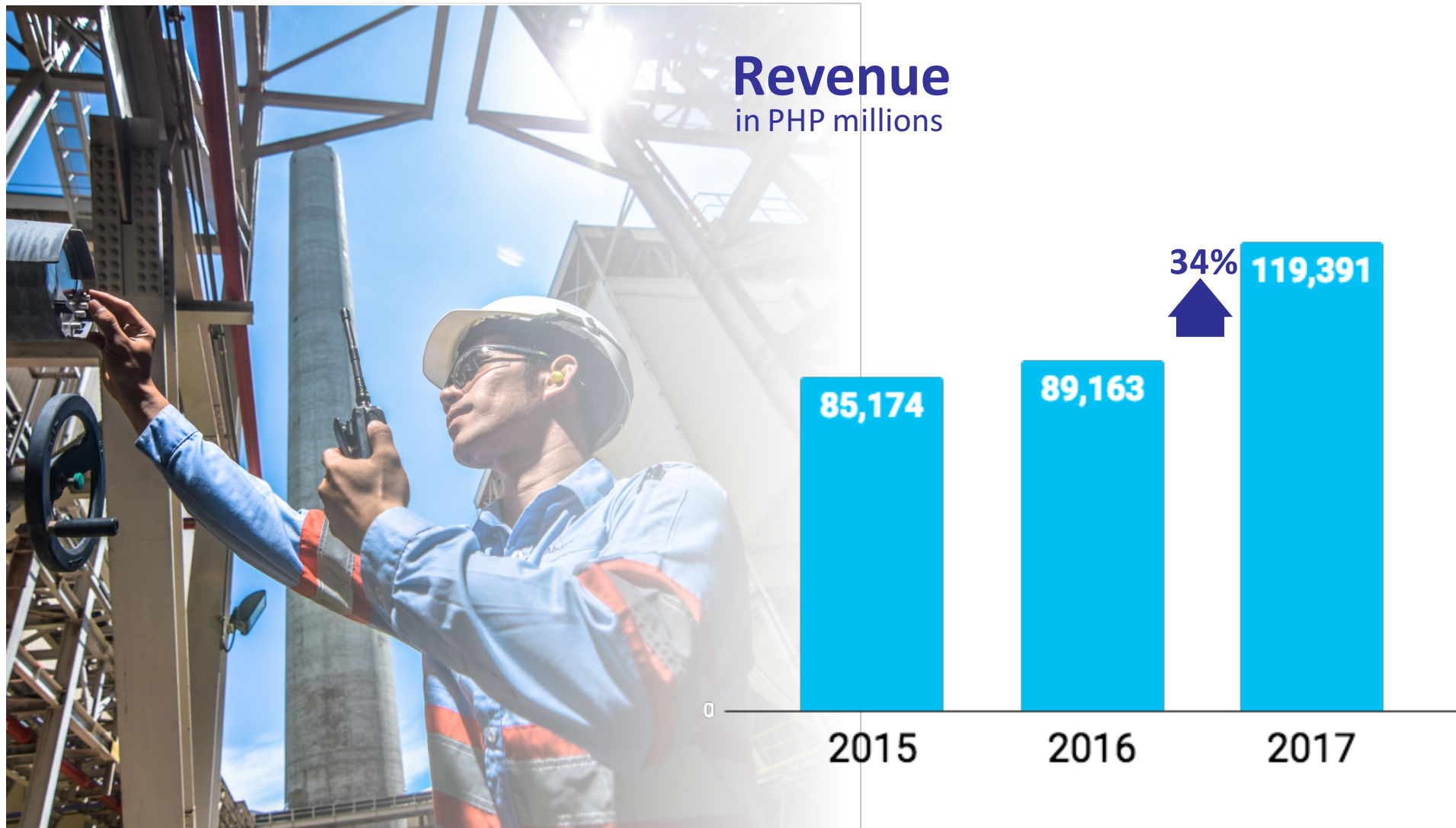
Consistent Economic Performance

An aerial night view of a city skyline, likely Manila, Philippines, featuring numerous illuminated skyscrapers and buildings. A semi-transparent white rectangular box is centered over the image, containing text and a large upward-pointing arrow. The background image shows a dense urban landscape with various building heights and colors of city lights.

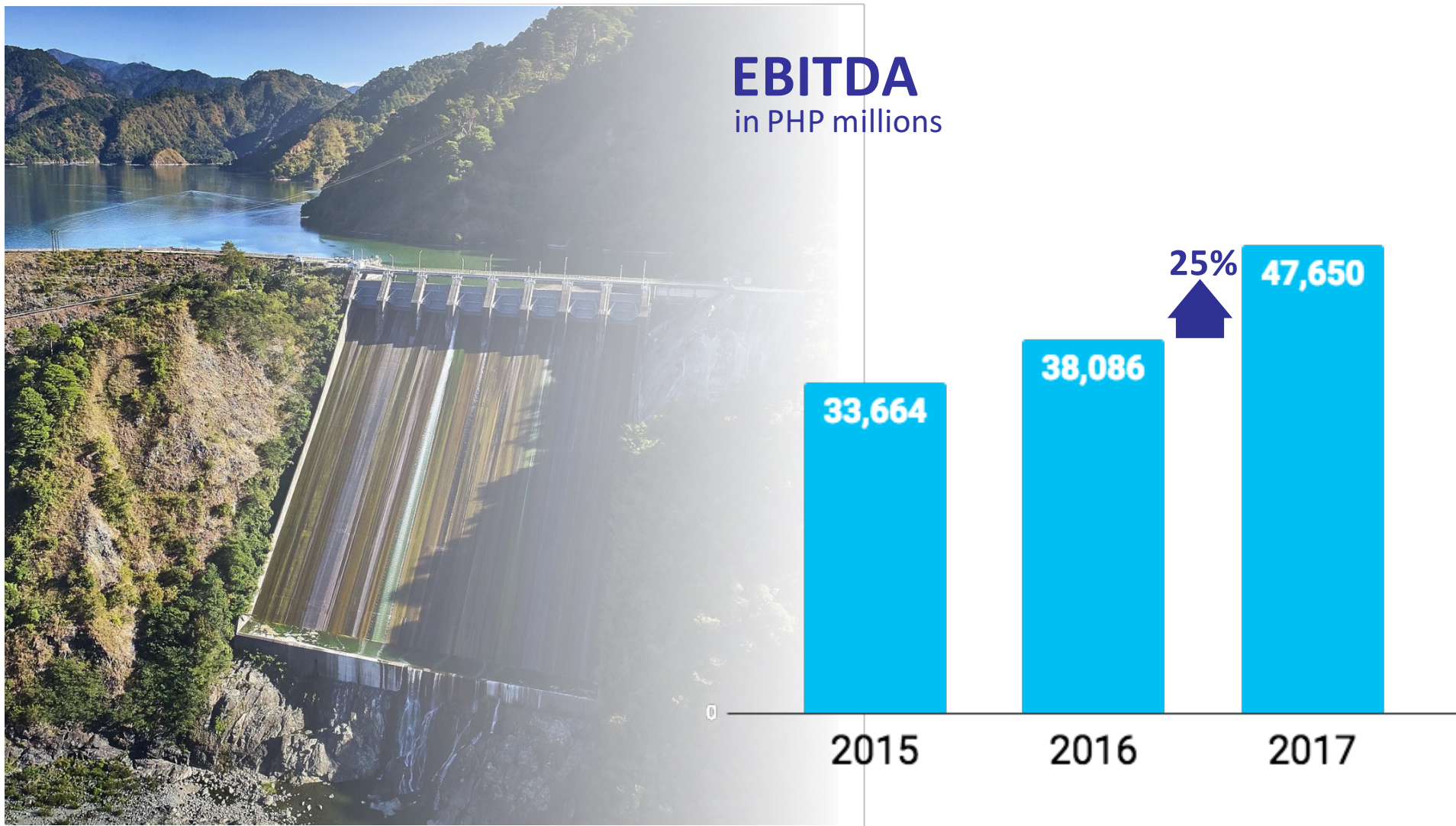
Philippine GDP
grew by

↑ 6.7%

Financial Highlights

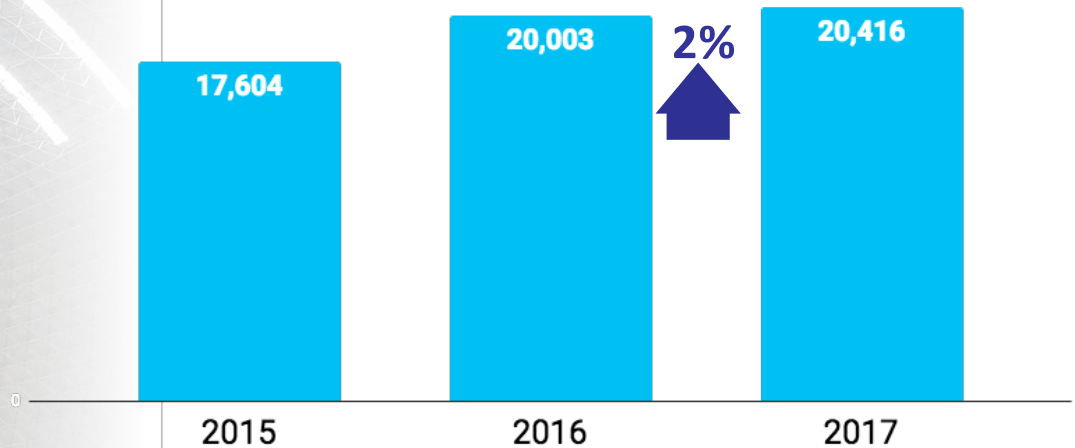


Financial Highlights



Financial Highlights

Net Income in PHP millions



ROE	21%	23%	21%
EPS	2.39	2.72	2.77

Operating Result: Generation



41%

Capacity Sales
3,124 MW

Operating Result: Distribution

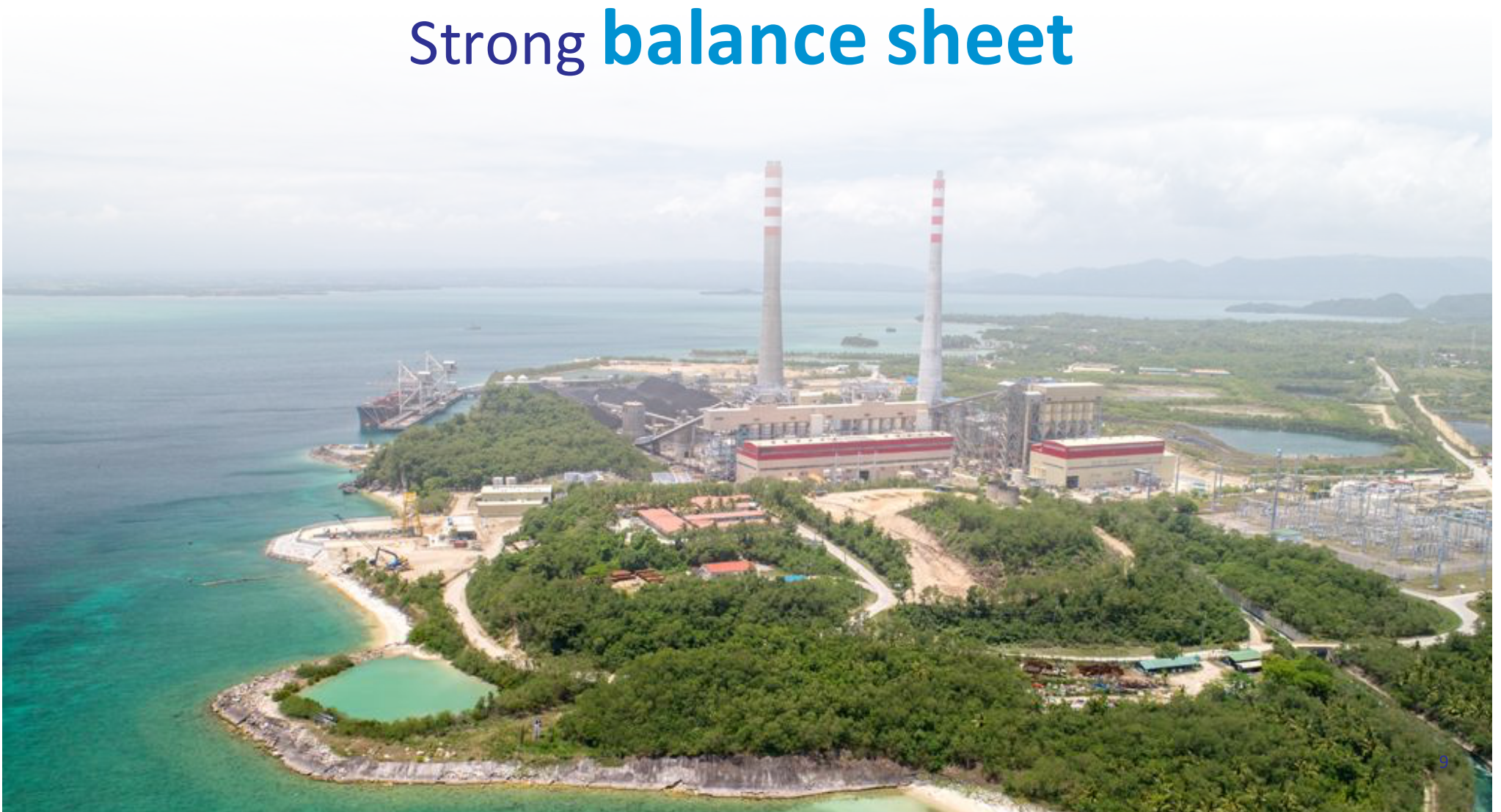


4%

Power Sales
5,288 GWh

Balance Sheet

Strong **balance sheet**



2017 Share Performance

Total Shareholder Return CAGR

6% 5 YEARS

AboitizPower's **share price**

Closed at P41.55 per share

Dividends paid of **P1.36** per share

2017 Highlights

Year-end 2017 net sellable capacity of 2,999 MW



Outlook: Generation

**Growth plan on track to reach
our target of 4,000 MW in 2020**



Outlook: Retail

Providing customers the
power of choice



Outlook: Distribution

Creating a safe and value-adding distribution network



Capital Expenditure

P30 billion
2017 CAPEX Spent

P62 billion
2018 CAPEX Budget



One AboitizPower

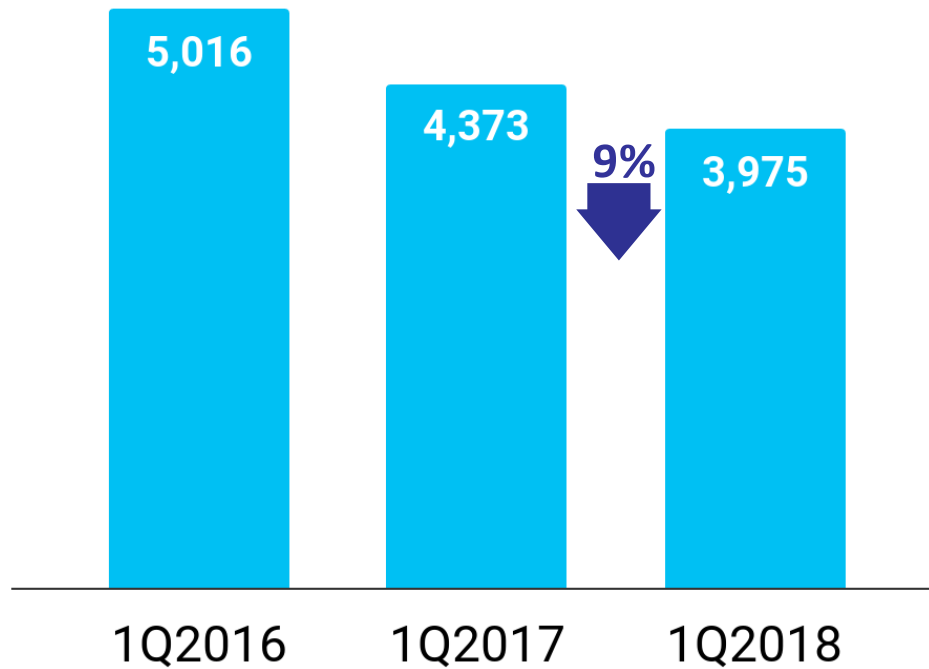


Our biggest competitive advantage has always been our team and our relationships with our stakeholders.

1st Quarter 2018

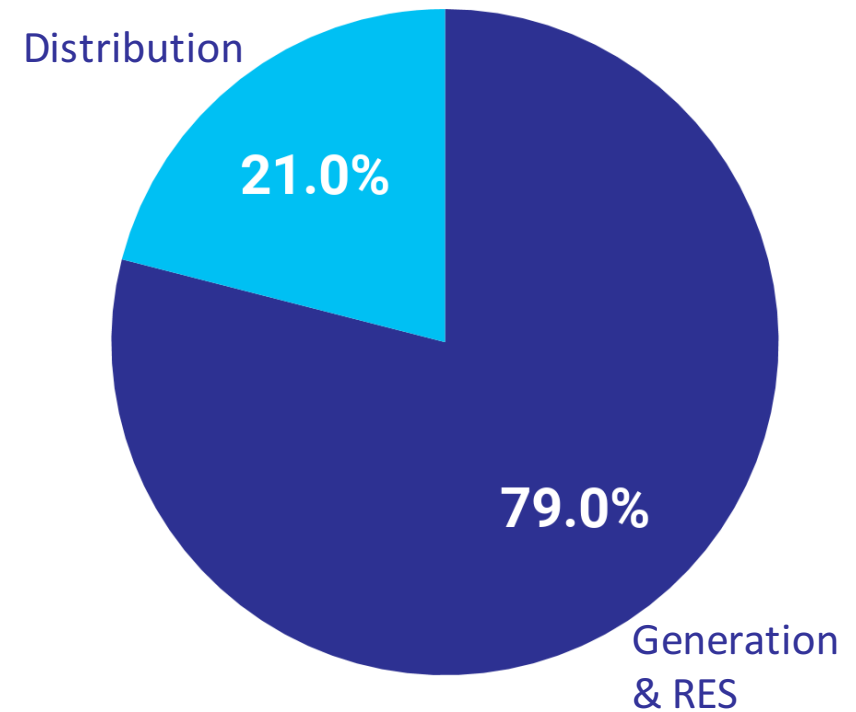
Net Income

in PHP millions



EPS	0.68	0.59	0.54
-----	------	------	------

Income Contribution



10th Year Listing Anniversary



In Memoriam



We advance business and communities by providing reliable and ample power supply at a reasonable and competitive price with the least adverse effects on our environment and host communities.



