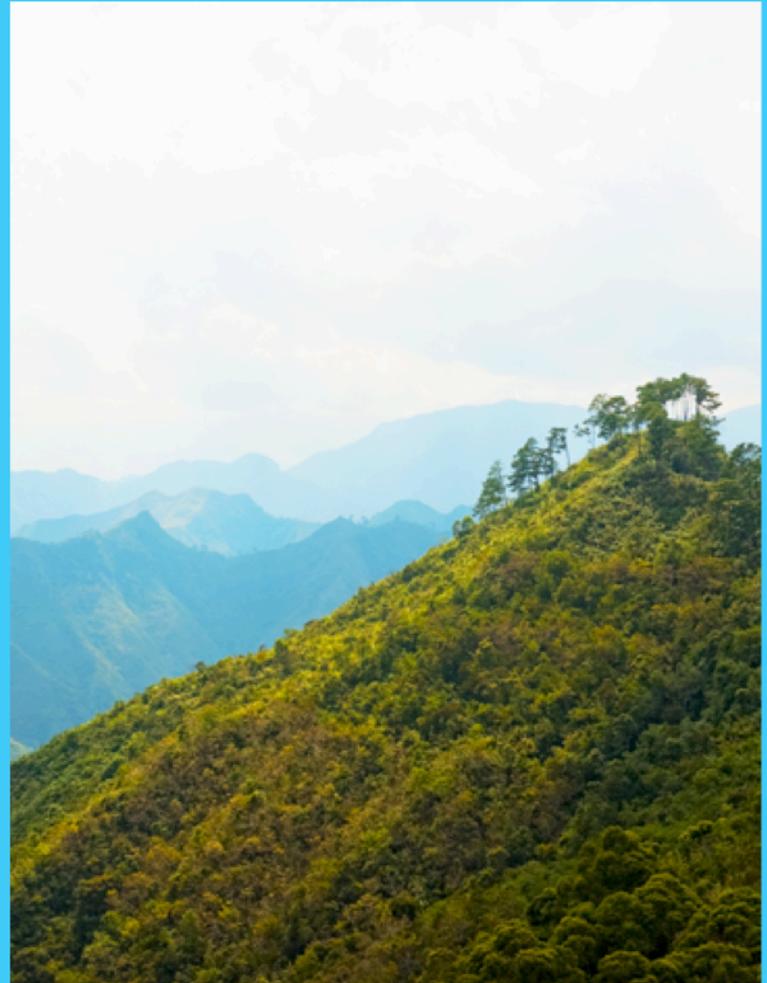


Aboitiz Power Corporation

Annual Stockholders' Meeting 2017

Fairmont Hotel , 1 Raffles Drive Manila,
Makati, 1224 Metro Manila

Monday, May 15, 2017



www.aboitzpower.com





A handwritten signature in black ink, appearing to read 'Erramon'.

Erramon I. Aboitiz
President & CEO
Aboitiz Group



Best Performing Emerging Economy in Asia

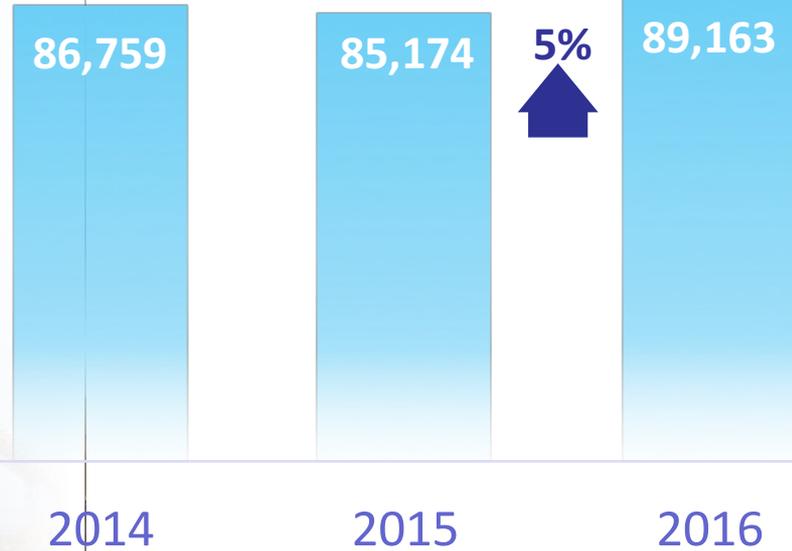
Philippine
GDP grew by  6.8%



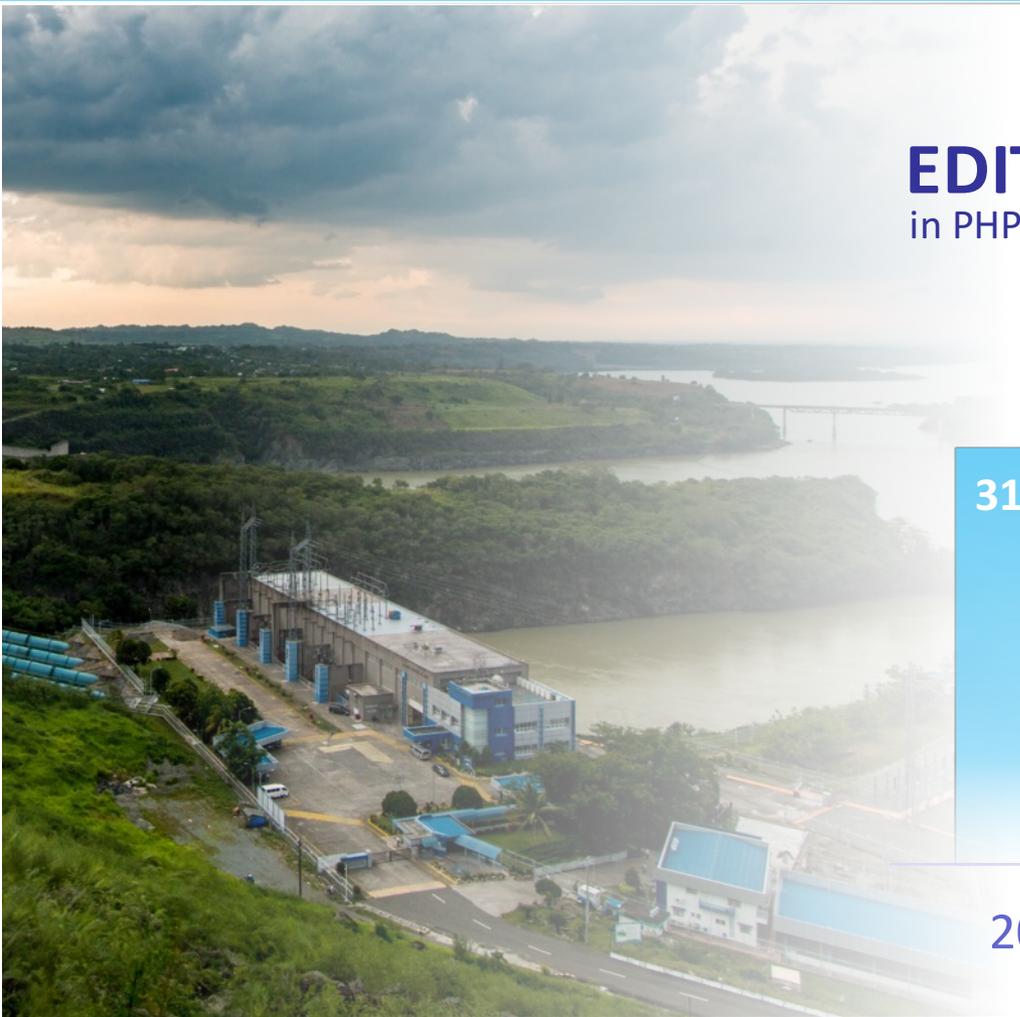
Financial Highlights



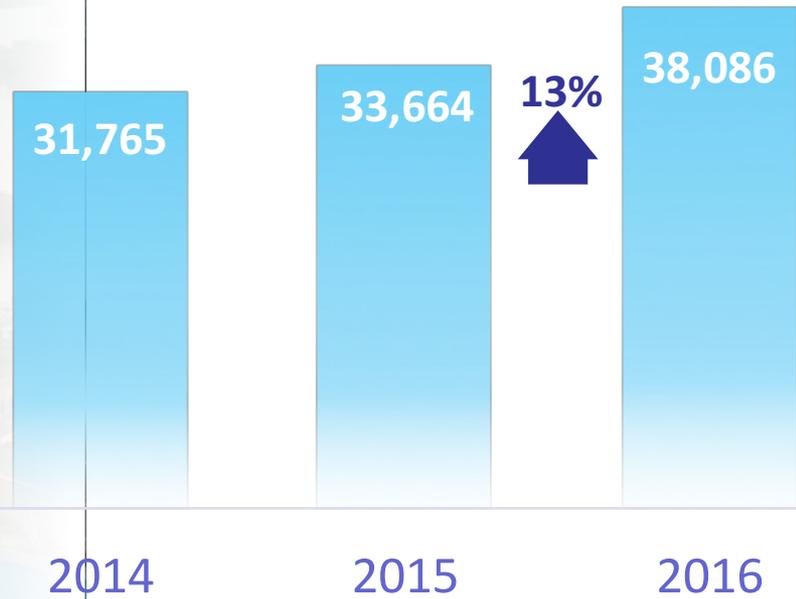
Revenue in PHP millions



Financial Highlights



EDITDA
in PHP millions

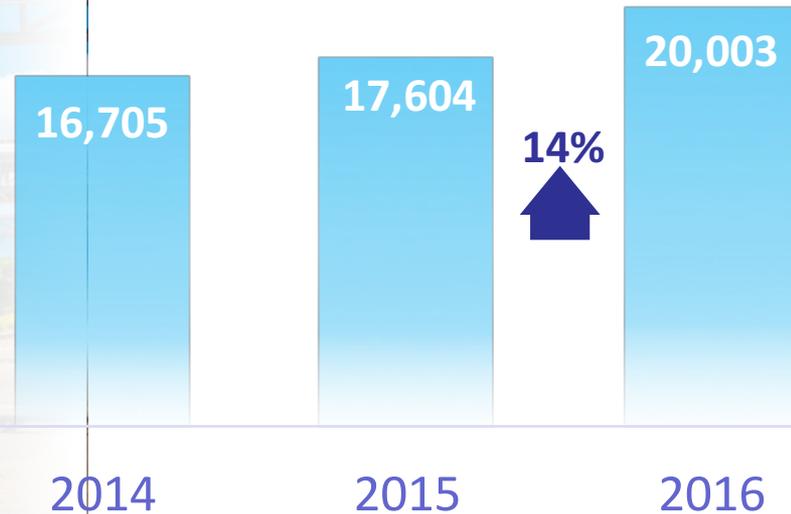


Financial Highlights



Net Income in PHP millions

	2015	2016
ROE	21%	23%
EPS	2.39	2.72



Operating Result

Generation



Capacity Sales
2,069 MW

Operating Result

Distribution



7%

Power Sales
5,105 GWh

Balance Sheet



Strong **balance sheet**



2016 Share Performance

Total Shareholder Return CAGR

11% 5 YEARS

AboitizPower's **share price**
Remained at P41.70 per share
Dividends paid of **P1.36** per share



2016 Highlights

Year-end 2016 net
sellable capacity
of 2,976 MW



Outlook - Generation

**Growth plan on track to reach
our target of 4,000 MW in 2020**



Outlook - Retail



Giving customers the power to choose



Outlook - Distribution

Attract investors and promote franchise areas. While we continue to build more infrastructure and improve our services



Capital Expenditure

P38 billion
2016 CAPEX Spent

P59 billion
2017 CAPEX Budget



One AboitizPower



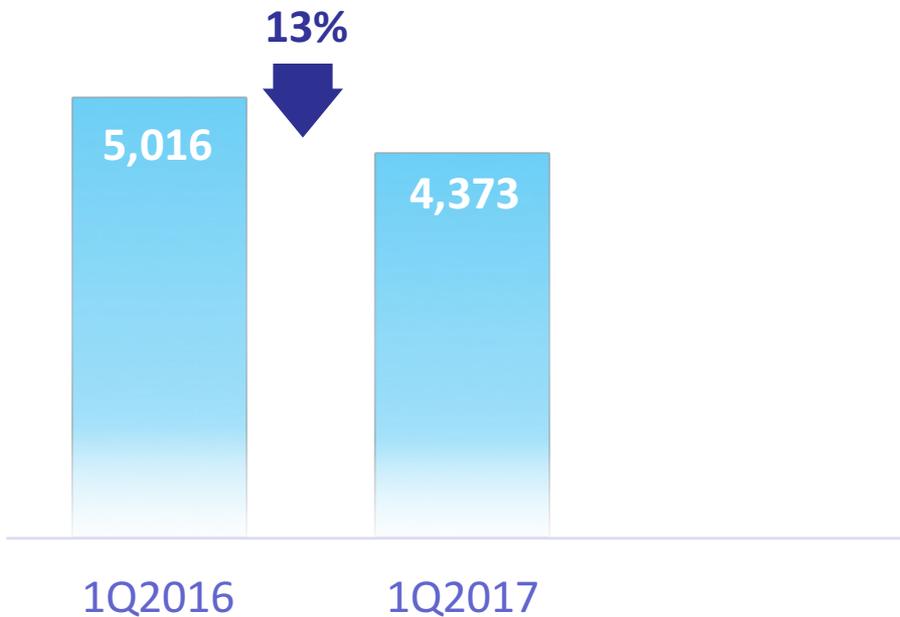
To make the **organization**
more **agile** to respond
to **current** and **future** needs



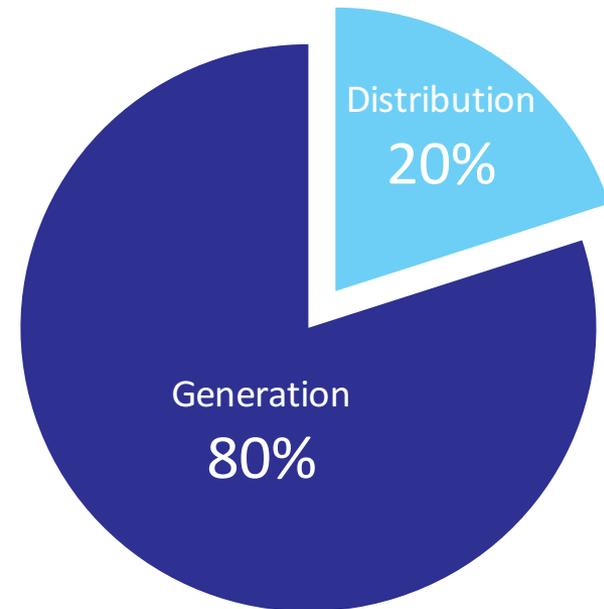
1st Quarter 2017

Net Income in million pesos

	Q1 2016	Q1 2017
EPS	0.68	0.59



Income Contribution



Corporate Governance



Aboitiz Group Purpose

TO DRIVE CHANGE FOR A BETTER WORLD



Our Refreshed Brand Positioning

A photograph of two men in white hard hats and light blue shirts reviewing documents on a construction site. The man on the left is wearing glasses and a headlamp. The man on the right is pointing towards the background. The background shows a large industrial facility with smokestacks and buildings, surrounded by greenery.

**ADVANCING BUSINESS
& COMMUNITIES**

Annual Stockholders' Meeting 2017

Ballroom 2, Fairmont Hotel,
Makati City
May 15, 2017
11:00 PM

