



October 26, 2022

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **MS. ALEXANDRA D. TOM WONG**
Officer-in-Charge, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head – Issuer Compliance and Disclosures Department

Gentlemen:

Attached is SEC Form 17-C (Current Report) filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By:

A handwritten signature in blue ink, appearing to read "Mailene M. de la Torre".

MAILENE M. DE LA TORRE
Assistant Corporate Secretary

COVER SHEET

C 1 9 9 8 0 0 1 3 4

S.E.C. Registration Number

A B O I T I Z P O W E R C O R P O R A T I O N

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO

Contact Person

(02) 8 886-2848

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 5

Month Day
Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier


STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **October 26, 2022**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **C199800134** 3. BIR TIN **200-652-460-000**
4. **ABOITIZ POWER CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines** 6. 
Province, country or other jurisdiction of incorporation Industry Classification Code
7. **32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines** **1634**
Address of principal office Postal Code
8. **(02) 8 886-2800**
Registrant's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|---|--|
| Common Stock ₱1 Par Value | 7,358,604,307 |
| Amount of Debt Outstanding (As of June 30, 2022) | ₱237,823,424,000.00 |
11. Indicate the item numbers reported herein: 9

Item 9: Other Matters

Aboitiz Power Corporation (AboitizPower) confirms prepayment of its 5.25-year fixed-rate retail bonds issued on October 25, 2018, with an aggregate principal amount of Php 7.7 billion (the "Bonds") maturing in January 2024. The prepayment was made through the Philippine Depository & Trust Corp. (the "Paying Agent") on October 25, 2022.

Attached is the letter submitted to the Philippine Dealing & Exchange Corp. containing the (i) Notice of Redemption to Bondholders, (ii) Certification from the Paying Agent, and (iii) the Certification from the Trustee for the Bonds.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION

By:



MAILENE M. DE LA TORRE

Assistant Corporate Secretary

Dated: October 26, 2022

**GOV RAISES P35 B
from T-bonds**(Original Signed)
Virgilio S. Jacinto
Corporate Secretary**NOTICE TO THE BONDHOLDERS OF
ABOITIZ POWER CORPORATION
7.5095% SERIES B BONDS DUE 2024**

Notice is hereby given to the Bondholders of Aboitiz Power Corporation ("AboitizPower") 7.5095% Series B Bonds Due 2024 of the exercise by AboitizPower of its early redemption option pursuant to the Terms and Conditions of the Series B Bonds.

In accordance with the Terms and Conditions, AboitizPower intends to redeem all of the outstanding Series B Bonds on the 4th year from its Issue Date or on October 25, 2022 at an early redemption price of 100.25% of its Issue Price, subject to the applicable taxes in the Philippines. Below are the key dates for the redemption:

DATE	EVENT
20 October 2022	Last Trading Date
21 October 2022	Record Date
25 October 2022	Early Redemption Option Date

Transfers of the Series B Bonds shall cease on the Record Date, and the listing of the Series B Fixed Rate Bonds on PDEX shall be terminated upon full payment of the Series B Fixed Rate Bonds on 25 October 2022, in accordance with applicable PDEX rules.

Capitalized terms used in this notice shall have the same meaning as set out in the Trust Agreement dated 10 October 2018 between AboitizPower and BDO Unibank, Inc. – Trust and Investments Group.

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REPUBLIC OF THE PHILIPPINES)
CITY OF MAKATI) s.s.

CERTIFICATION

I, **Ma. Theresa B. Ravalo**, of legal age, Filipino and with office address at the 29th Floor BDO Equitable Tower, 8751 Paseo De Roxas, Makati City, after being duly sworn in accordance with the law, hereby certify as follows:

1. I am the **President and Chief Executive Officer** of the Philippine Depository & Trust Corp. ("PDTC"), a corporation duly organized and existing under the laws of the Philippines.
2. I have the authority to issue and deliver this Certification for and on PDTC's behalf.
3. That PDTC is a specialized entity duly licensed by the Securities and Exchange Commission and qualified by the Monetary Board, with capacity to act as and perform the responsibilities of a Registrar and Paying Agent of different types of bank or corporate issues.
4. That in a Paying Agency and Registry Agreement dated 10 October 2018, PDTC was appointed as the Registrar and Paying Agent for Aboitiz Power Corporation Fixed Rate Bonds Due 2024 .
5. That in a written notice dated 26 August 2022, Aboitiz Power Corporation advised PDTC that it shall be exercising its option for Early Redemption.
6. That in its exercise of the Early Redemption, Aboitiz Power Corporation has credited payment for the Bonds to its Payment Account with PDTC on October 25, 2022 for further transmission to the Bondholders, and in accordance with the Terms and Conditions of the Bonds and its pertinent records, on October 25, 2022, PDTC has effected on behalf of Aboitiz Power Corporation, payment for the amounts due in respect of the Early Redemption Payment to the account of the relevant Cash Settlement Banks, for further crediting to the accounts designated by the Bondholders.

DocuSigned by:
Ma. Theresa B. Ravalo ^{DS}
F15C4808106D45E... JDC
MA. THERESA B. RAVALO

President and Chief Executive Officer

SUBSCRIBED AND SWORN TO before me in the City of Makati this ____ day of _____, who is personally known to me, exhibited to me the following government-issued ID:

Name	Issued by/Validity	Government ID No.

Doc. No. _____;
Page No. _____;
Book No. _____;
Series of 2022



CERTIFICATION

October 26, 2022

MS. MARIA VERONICA C. SO
Senior Vice President/Group Treasurer
ABOITIZ POWER CORPORATION
NAC Tower, 32nd St.
Bonifacio Global City, 1634 Taguig City

Subject: **Aboitiz Power Corporation Php7.7 Billion 2018 Series B Bonds issued on 25 October 2018**

Ladies and Gentlemen:

We refer to the Trust Agreement dated 10 October 2018 (the "Agreement") between **Aboitiz Power Corporation** (the "Issuer") and BDO Unibank, Inc. – Trust and Investments Group (the "Trustee").

The Trustee hereby certifies that the Optional Redemption exercised by the Issuer and the payment made on October 25, 2022 pursuant to the foregoing are in accordance with Section 6.4 of the Agreement.

Thank you.

Very truly yours,
BDO UNIBANK, INC. – TRUST AND INVESTMENTS GROUP
Trustee
By:

RACHELLE ANN C. MENDIOLA
Assistant Vice President

ROSIE R. PALARAN
Senior Assistant Vice President

BDO Unibank, Inc.
BDO Towers Valero
8741 Paseo De Roxas
Salcedo Village
Makati City 1226
Philippines
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Tel +632 8840-7000