



September 30, 2019

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

ATTENTION : **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head – Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the SEC Form 17-C (Current Report) of Aboitiz Power Corporation filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By:

A handwritten signature in blue ink, appearing to read "Mailene".

MAILENE M. DE LA TORRE
Assistant Corporate Secretary

COVER SHEET

C 1 9 9 8 0 0 1 3 4

S.E.C. Registration Number

A B O I T I Z P O W E R C O R P O R A T I O N

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

MANUEL ALBERTO R. COLAYCO

Contact Person

(02) 886-2338

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 2

Month Day

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier


STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **September 30, 2019**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **C199800134** 3. BIR TIN **200-652-460-000**
4. **ABOITIZ POWER CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines** 6. 
Province, country or other jurisdiction of incorporation Industry Classification Code
7. **32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines** **1634**
Address of principal office Postal Code
8. **(02) 886-2800**
Registrant's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|---|--|
| Common Stock ₱1 Par Value | 7,358,604,307 |
| Amount of Debt Outstanding (As of June 30, 2019) | ₱233,441,150,000.00 |

11. Indicate the item numbers reported herein: 9

Item 9: Other Events

Aboitiz Power Corporation ("AboitizPower") has received the Certificate of Permit to Offer Securities for Sale dated September 27, 2019 (the "Permit") from the Securities and Exchange Commission (the "SEC"). The Permit allows AboitizPower to issue the third tranche of its Php30 billion peso-denominated fixed-rate retail bonds registered under the shelf registration program of SEC on June 19, 2017.

The third tranche bonds, with a principal amount of PhP 7 billion and an oversubscription option of up to PhP 5 billion (the "Bonds"), will be issued on October 14, 2019. The offer period will commence on September 30, 2019 and will end on October 4, 2019.

AboitizPower has engaged BDO Capital & Investment Corporation and First Metro Investment Corporation as Joint Issue Managers; BDO Capital & Investment Corporation, First Metro

Investment Corporation, China Bank Capital Corporation, SB Capital & Investment Corporation and PNB Capital & Investment Corporation as Joint Bookrunners and Joint Lead Underwriters for the Bonds. BDO Unibank - Trust and Investments Group has been appointed as Trustee and the Philippine Depository & Trust Corp. will act as the Registrar of the Bonds. The Bonds received an issue credit rating of "PRS Aaa" with a Stable Outlook from the Philippine Ratings Services Corporation on August 30, 2019.

AboitizPower intends to list the Bonds with the Philippine Dealing & Exchange Corporation.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION

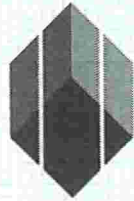
By:



MAILENE M. DE LA TORRE

Assistant Corporate Secretary

Dated: September 30, 2019



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATIONS DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

Aboitiz Power Corporation

consisting of a base principal of **Seven Billion Pesos (PhP7,000,000,000.00)** with an oversubscription option of up to **Five Billion Pesos (PhP5,000,000,000.00)** worth of **Series D Fixed Rate Bonds with interest rate of 5.2757% per annum Due 2026** representing the *third (3rd) tranche* of debt securities under the **Debt Securities Program of Thirty Billion Pesos (PhP30,000,000,000.00)** previously registered, under shelf registration, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered under **SEC MSRD Order No. 12, Series of 2017**.

The Commission, after review of the company's Updated Prospectus and Certificate of No Material Changes, finds the same in order, thus, the Fixed-Rate Bonds (**third tranche**) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No.12, series of 2017, is still valid and subsisting.**

Issued at Pasay City, Philippines this 27th day of September Two Thousand and Nineteen.



For:

VICENTE GRACIANO P. FELIZMENIO, JR.

Director