

ANNUAL  
STOCKHOLDERS'  
MEETING  
2015

Monday, May 18, 2015

Grand Ballroom, 2nd Floor,  
InterContinental Manila,  
1 Ayala Avenue, Makati City, 1226  
Metro Manila, Philippines.



**AboitizPower**  
A Better Future

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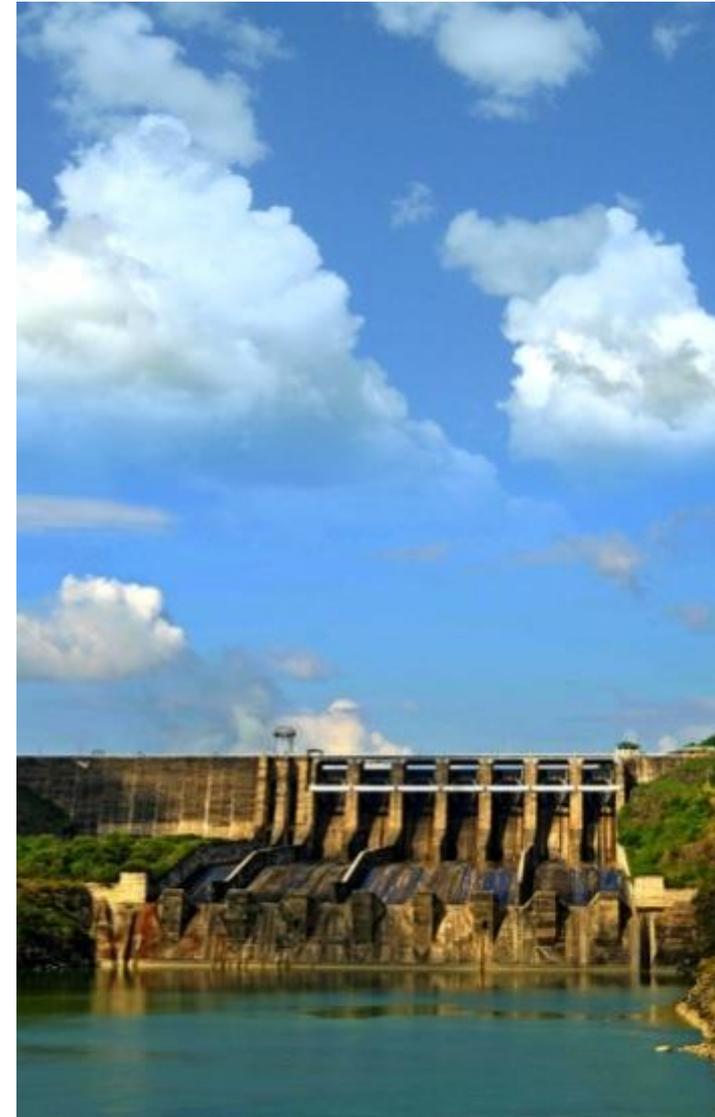
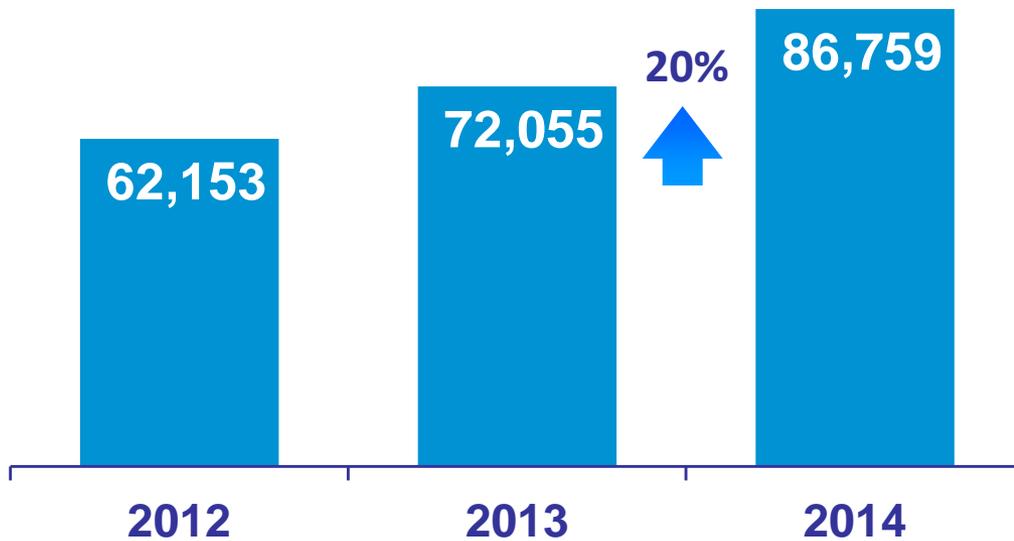


**Antonio R. Moraza**  
PRESIDENT & COO



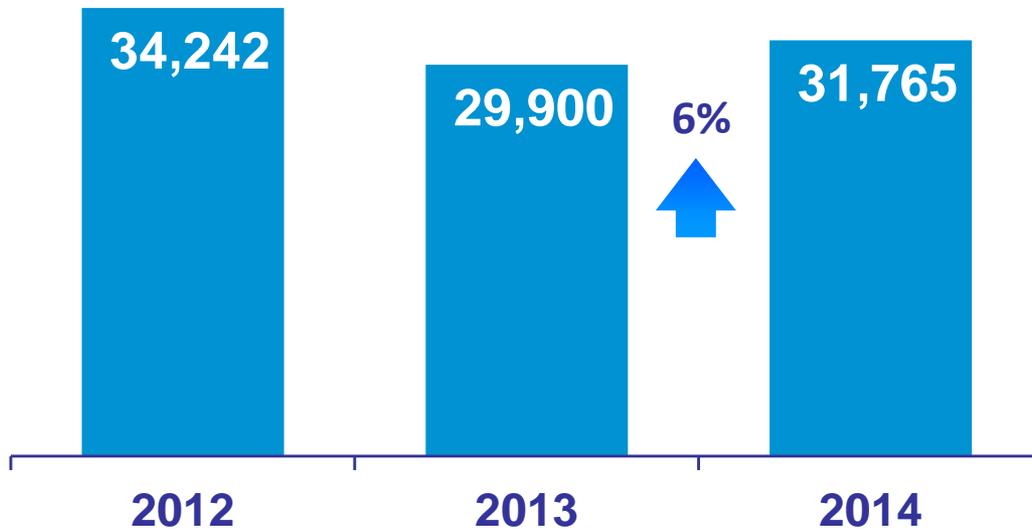
## Revenue

in million pesos



## EBITDA

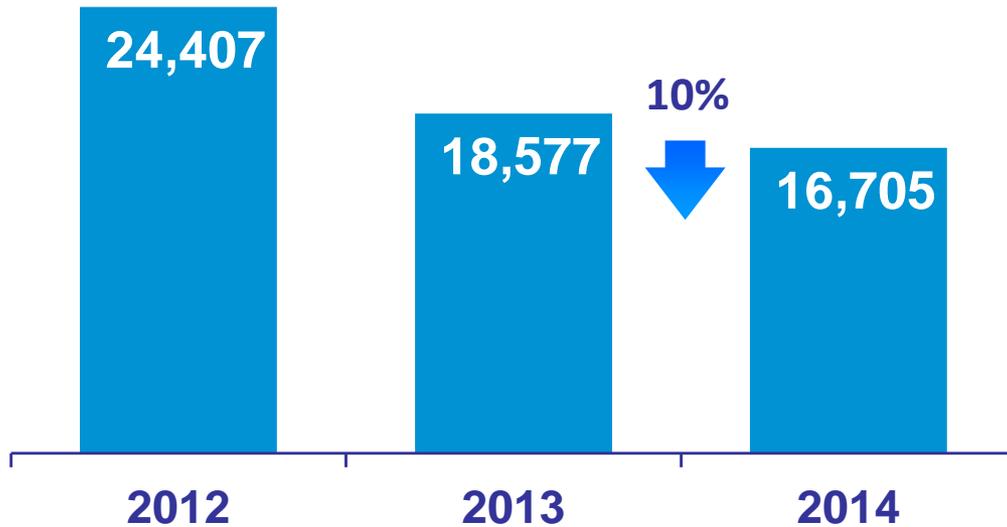
in million pesos



## Net Income

in million pesos

	2013	2014
ROE :	27%	21%
EPS :	2.52	2.27



Capacity Sales

13%

1,800 MW



Power Sales

10%

4.5b kWhrs



Strong **balance sheet**  
and  
healthy **debt ratios**

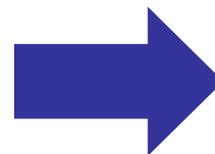


AboitizPower's **share price** was  
**Up by 25%** to **P42.50** per share.  
With **dividends** paid of **P1.66** per share

### Total Shareholder Return CAGR

**30%**

1 YEAR



**42%**

5 YEARS



Our **plan** is to **increase** our  
current net sellable capacity  
of **2,258** MW to **4,000** MW in **5 years**





**Diversify and expand markets  
through the Open Access regime**

Growth of the **Distribution** business will mainly come from **organic growth**



To make the **organization** more **agile**  
to respond to **current** and **future needs**

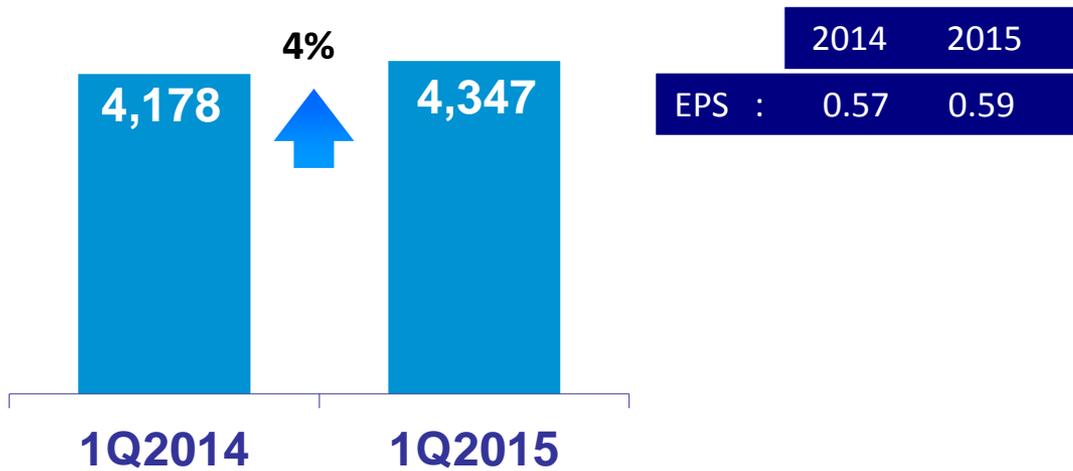




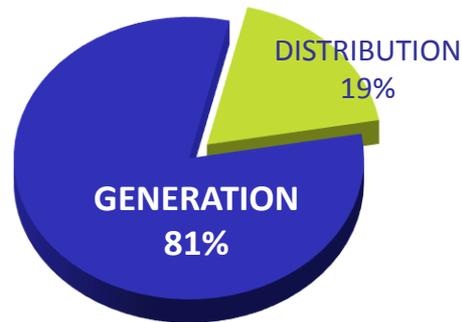
**Attract the right talent  
for our future success**

## Net Income

in million pesos



## Income Contribution



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Thank you



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