

**COVER SHEET**

C 1 9 9 8 0 0 1 3 4

S.E.C. Registration Number

A B O I T I Z P O W E R C O R P O R A T I O N

( Company's Full Name )

3 2 N D S T R E E T , B O N I F A C I O G L O B A L  
C I T Y , T A G U I G C I T Y , M E T R O M A N I L A ,  
P H I L I P P I N E S

( Business Address: No. Street City / Town / Province )

M. JASMINE S. OPORTO

Contact Person

(02) 793-2729

Company Telephone Number

**Current Report**

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

0 5 1 9

Month Day

Annual Meeting

Secondary License Type, if Applicable

S E C

Dept. Requiring this Doc

Amended Articles Number/Section

Total No. of Stockholders

X

Domestic

Foreign

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To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document I.D.

\_\_\_\_\_

Cashier


S T A M P S

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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17.2(c) THEREUNDER

1. August 29, 2014  
Date of Report (Date of earliest event reported)
2. SEC Identification Number C199800134 3. BIR TIN 200-652-460
4. ABOITIZ POWER CORPORATION  
Exact name of registrant as specified in its charter
5. Philippines 6.   
Province, country or other jurisdiction of incorporation Industry Classification Code
7. 32<sup>nd</sup> Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634  
Address of principal office Postal Code
8. (02) 886-2800  
Registrant's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class               | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding<br>(as of June 30, 2014) |
|-----------------------------------|---|
| <u>Common Stock ₱1 Par Value</u>  | <u>7,358,604,307</u>  |
| <u>Amount of Debt Outstanding</u> | <u>₱82,232,499,000.00</u>   |
11. Indicate the item numbers reported herein: 9

**Item 9: Other Events**

Aboitiz Power Corporation received today the Order of Registration and Permit to Sell from the Securities and Exchange Commission in relation to AboitizPower's application for the issuance of fixed rate retail bonds (the "Bonds").

The Bonds, with an aggregate principal amount of up to PhP10 billion, is broken down into the principal amount of PhP5 billion, with an oversubscription option of up to PhP5 billion. The remaining balance, if any, of the aggregate amount may be offered and issued in future tranches. The Bonds shall be issued simultaneously in two series on Issue Date, the seven-year bonds with a fixed interest rate of 5.205% per annum, and the twelve-year bonds with a fixed interest rate of 6.10% per annum. The public offer will commence today and will end at close of business day on September 3, 2014.

The Bonds earlier received the highest possible rating of “PRS Aaa” from the Philippine Rating Services Corporation. AboitizPower engaged BPI Capital Corporation as the Issue Manager and the Lead Underwriter, BPI Asset Management and Trust Group as the Trustee, and the Philippine Depository & Trust Corp. (PDTC) as the Registrar of the Bonds.

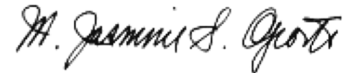
AboitizPower intends to list the Bonds with the Philippine Dealing & Exchange Corporation (PDEX).

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ POWER CORPORATION**

By

A handwritten signature in black ink, appearing to read "M. Jasmine S. Oporto".

**M. JASMINE S. OPORTO**

Corporate Secretary

Date: August 29, 2014