

**COVER SHEET**

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S.E.C. Registration Number

A	B	O	I	T	I	Z		P	O	W	E	R		C	O	R	P	O	R	A	T	I	O	N				

( Company's Full Name )

3	2	N	D		S	T	R	E	E	T	,	B	O	N	I	F	A	C	I	O		G	L	O	B	A	L	
C	I	T	Y	,	T	A	G	U	I	G		C	I	T	Y	,	M	E	T	R	O		M	A	N	I	L	A
P	H	I	L	I	P	P	I	N	E	S																		

( Business Address: No. Street City / Town / Province )

<b>M. JASMINE S. OPORTO</b>									
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Contact Person

<b>02- 886-2800</b>				
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Company Telephone Number

1	2		3	1
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Month      Day

Fiscal Year

1	7	-	C
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FORM TYPE

3rd Monday of May

0	5		1	9
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Month      Day

Annual Meeting

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Secondary License Type, if Applicable

S	E	C
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Dept. Requiring this Doc

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Amended Articles Number/Section

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Total No. of Stockholders

X
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Domestic

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Foreign

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To be accomplished by SEC Personnel concerned

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File Number

\_\_\_\_\_ LCU

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Document I.D.

\_\_\_\_\_ Cashier

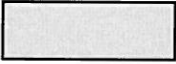
STAMPS									
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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17.2(c) THEREUNDER

1. June 19, 2014  
Date of Report (Date of earliest event reported)
2. SEC Identification Number C199800134 3. BIR TIN 200-652-460
4. ABOITIZ POWER CORPORATION  
Exact name of registrant as specified in its charter
5. Philippines 6.   
Province, country or other jurisdiction of incorporation Industry Classification Code
7. 32<sup>nd</sup> Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634  
Address of principal office Postal Code
8. (02) 886-2800  
Registrant's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2014)
<u>Common Stock ₱1 Par Value</u>	<u>7,358,604,307</u>
<u>Amount of Debt Outstanding</u>	<u>₱81,253,305,000.00</u>

11. Indicate the item numbers reported herein: 9

**Item 9: Other Events**

Please see attached.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ABOITIZ POWER CORPORATION**

By



**JOSEPH TRILLANA T. GONZALES**  
Assistant Corporate Secretary

Date: June 19, 2014

**DISCLOSURE**  
**Acquisition/Disposition of Shares of Another Corporation**

Subject of the Disclosure	:	Acquisition of shares
Background/Description of the Disclosure	:	NA
Date of approval by the Board of Directors	:	May 19, 2014
Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction	:	Acquisition of the shares in LiMA Utilities Corporation (LUC) is in line with Aboitiz Power Corporation's strategy of expanding its EnerZone brand
<b><i>Details of the Acquisition or Disposition</i></b>		
Date	:	June 19, 2014
Manner	:	Acquisition of all issued common shares
Description of the company to be acquired or sold	:	LiMA Utilities Corporation (LUC) is an electricity distribution utility operating in LiMA Technology Center, Batangas
<b><i>Terms and Conditions of the Transaction</i></b>		
Number of shares to be acquired or disposed	:	8,000,000 common shares
Percentage to the total outstanding shares of the company subject of the transaction	:	100% of the issued and outstanding shares of LUC
Price per share	:	₱166.2083
Nature and amount of consideration given or received	:	Cash
Principle followed in determining the amount of consideration	:	The agreed enterprise value of LUC was derived by utilizing the commonly-used valuation methods: Discounted Cash Flows method and Transaction and Trading multiples analyses.
Terms of Payment	:	Cash
Conditions precedent to closing of the transaction, if any	:	None
Any other salient terms	:	None
<b><i>Identity of the person(s) from whom the assets were acquired or to whom they were sold</i></b>		
Name	:	LiMA Land, Inc.
Nature of any material relationship with the Issuer, their directors/officers or any of their affiliates	:	The seller, LiMA Land, Inc. (LLI) is 100% owned by Aboitiz Land Inc. (AboitizLand) . AboitizLand is a wholly owned subsidiary of Aboitiz Equity Ventures, Inc., the parent company of Aboitiz Power Corporation.

PSE Disclosure Form 4-2 – Acquisition/Disposition of Shares of Another Corporation  
References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Effect (s) on the business, financial condition and operations of the Issuer, if any	:	None
Other relevant Information	:	<b>None</b>