



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

SEC-MSRD Order No. 12
Series of 2017

IN THE MATTER OF :
:
:
ABOITIZ POWER CORPORATION : Registration of Securities
: (Fixed-Rate Bonds)
-Registrant- :
x ----- x

ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **ABOITIZ POWER CORPORATION**, the Commission resolved in its meeting on June 15, 2017 to render effective the same for the shelf-registration of **Thirty Billion Pesos (P30,000,000,000.00) Fixed-Rate Bonds** in accordance with Sections 8 and 12 of the Securities Regulation Code and its Implementing Rules and Regulations.

The first tranche shall be comprised of a base principal amount of **Two Billion Pesos (P2,000,000,000.00)** with an over-subscription option of up to **One Billion Pesos (P1,000,000,000.00)** Fixed Rate Bonds Due 2027.

In this regard and determining that the company has complied with the required submissions as directed in the Pre-effective Letter issued on June 16, 2017, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of subject company authorizing the sale and distribution of the **First Tranche** for a base principal amount of **Two Billion Pesos (P2,000,000,000.00)** with an over-subscription option of up to **One Billion Pesos (P1,000,000,000.00)** Fixed Rate Bonds Due 2027.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Roxas Boulevard, Pasay City, 1307
June 19, 2017


VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
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MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT TO SELL IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

ABOITIZ POWER CORPORATION

consisting of a base principal amount of **Two Billion Pesos (₱2,000,000,000.00)** with an over-subscription option of up to **One Billion Pesos (₱1,000,000,000.00) Fixed Rate Bonds due 2027** covered under SEC MSRDR Order No. 12, Series of 2017 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 19th day of June Two Thousand and Seventeen.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director

