

February 29, 2016

via fascimile (632) 584-5593 and by hand SECURITIES AND EXCHANGE COMMISSION SEC Building, EDSA Greenhills, Mandaluyong City, Metro Manila

ATTENTION : DIR. VICENTE GRACIANO P. FELIZMENIO JR.

Director, Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue, Makati City

ATTENTION : MS. JANET ENCARNACION

Head, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group 37/F, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo de Roxas, Makati City

ATTENTION : MS. VINA VANESSA S. SALONGA

Head - Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the SEC Form 17-C (Current Report) of Aboitiz Power Corporation filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ POWER CORPORATION

By

M. JASMINE S. OPORTO Corporate Secretary

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

	i colually 25, 2010			
	Date of Report (Date of earliest event reported)			
	SEC Identification Number <u>C199800134</u>	3.	BIR TIN 200-652	2-460-000
	ABOITIZ POWER CORPORATION			
	Exact name of registrant as specified in its charter			
	Philippines	6.		
	Province, country or other jurisdiction	_ Ind	lustry Classification	on Code
	of incorporation			
	32 nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines 1634			
	Address of principal office			Postal Code
	(02) 886-2800			
	Registrant's telephone number, including area code			
	N.A.			
	Former name or former address, if changed since last report			
	Securities registered pursuant to Sections 4 and 8 of the RSA			
	Title of Each Class	N	Number of Shares	of Common Stock
		Outstanding and Amount of Debt Outstanding		
	Common Stock P1 Par Value			7,358,604,307
	Amount of Debt Outstanding (As of September 3	0 2015)		P107,890,157,000.00
	ranount of best outstanding (As of september s	<u>, 2013)</u>	·	. 10,,000,10,,000.00

11. Indicate the item numbers reported herein: 9

Item 9: Other Events

Enhruary 20, 2016

AP Renewables Inc. (APRI), a subsidiary of Aboitiz Power Corporation, signed an Omnibus Agreement with the Asian Development Bank (ADB), Bank of the Philippine Islands (BPI) and Credit Guarantee & Investment Facility (CGIF), a trust fund of ADB, to avail of the combined credit facilities of ADB and BPI up to the amount of TWELVE BILLION FIVE HUNDRED MILLION PESOS (Php12,500,000,000.00).

The proceeds of this undertaking will be used to finance the partial redemption of APRI's redeemable preferred shares, and the partial funding of its operating expenditure and future rehabilitation requirements.

BPI Capital Corporation acted as Mandated Lead Arranger and Bookrunner, while BPI Asset Management and Trust Group was appointed as Trustee and Facility Agent. The issuance was certified as a Climate Bond in December 2015 by the Climate Bond Initiative and is the first issuance of its kind in Asia.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION

Βv

M. Jammed. Gests M. JASMINE S. OPORTO

Corporate Secretary

Dated: February 29, 2016