



February 1, 2016

via facsimile (632) 584-5593 and by hand
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA Greenhills,
Mandaluyong City, Metro Manila

ATTENTION : **DIR. VICENTE GRACIANO P. FELIZMENIO JR.**
Director, Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

ATTENTION : **MS. JANET ENCARNACION**
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
37/F, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas, Makati City

ATTENTION : **MS. VINA VANESSA S. SALONGA**
Head - Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the SEC Form 17-C (Current Report) of Aboitiz Power Corporation filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

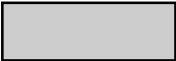
ABOITIZ POWER CORPORATION
By

M. JASMINE S. OPORTO
Corporate Secretary

SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **February 1, 2016**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **C199800134** 3. BIR TIN **200-652-460-000**
4. **ABOITIZ POWER CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines** 6. 
Province, country or other jurisdiction of incorporation Industry Classification Code
7. **32nd Street, Bonifacio Global City, Taguig City, Metro Manila, Philippines** **1634**
Address of principal office Postal Code
8. **(02) 886-2800**
Registrant's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|--|--|
| Common Stock ₱1 Par Value | 7,358,604,307 |
| Amount of Debt Outstanding (As of September 30, 2015) | ₱107,890,157,000.00 |
11. Indicate the item numbers reported herein: 5

Item 5: Legal Proceedings

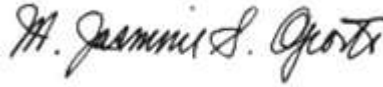
Please see attached.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ POWER CORPORATION

By

A handwritten signature in black ink, appearing to read "M. Jasmine S. Oporto". The signature is written in a cursive style with a large initial "M" and a long, sweeping underline.

M. JASMINE S. OPORTO

Corporate Secretary

Dated: February 1, 2016

DISCLOSURE
Aboitiz Power Corporation - Legal Proceedings

Subject of the Disclosure	:	Court of Appeals decision in the case of Philippine Electricity Market Corporation (PEMC), represented by the Philippine Electricity Market Board, versus Therma Mobile, Inc. in CA-G.R. SP. No. 140177.
Background/Description of the Disclosure	:	The Court of Appeals issued a decision dated December 14, 2015 affirming the writ of preliminary injunction issued by the Pasig Regional Trial Court (RTC) of Pasig City, Branch 157 last April 1, 2015 in SP Proc. 12790.
Name of the court or agency in which the proceedings are pending	:	Court of Appeals, Special Fifth Division
Date Instituted	:	April 27, 2015
Docket Number	:	CA-G.R. SP. No. 140177 (SP Proc. No. 12790)
Principal Parties	:	Philippine Electricity Market Corporation (PEMC), represented by the Philippine Electricity Market Board; Therma Mobile, Inc.
Nature and description of the legal proceedings	:	<p>The Court of Appeals issued a decision dated December 14, 2015 denying PEMC’s Petition for Review.</p> <p>The Court of Appeals upheld the decision of the Regional Trial Court which:</p> <ol style="list-style-type: none"> (1) granted TMO’s application for a writ of preliminary injunction to prevent PEMC from (a) demanding or collecting the Php234.9 M in financial penalties; (b) charging and accruing interest on the financial penalties; and (c) transmitting PEMC-ECO’s investigation report to the ERC until the dispute between TMO and PEMC is finally resolved; (2) made a prima facie determination that an arbitration agreement exists between TMO and PEMC based on and in accordance with Rules 2.4, 3.8 and 3.11 of the Special Rules of Court on Alternative Dispute Resolution; and (3) directed the parties to comply and continue with the dispute resolution process under the WESM Rules and WESM DRMM which has already been commenced with the negotiation meetings conducted by the parties. <p>TMO was served a copy of PEMC’s Motion for Reconsideration dated January 20, 2016 in CA-G.R. SP. No. 140177 (SP Proc. No. 12790).</p>

PSE Disclosure Form 4-26 –Legal Proceedings

References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Effect (s) on the Issuer's business or operations, if any	:	NA
Other relevant Information	:	NA